



# The Space Elevator

## from Science Fiction to Engineering

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**BARTOSZEK ENGINEERING**

With additional material courtesy of  
Brad Edwards, Carbon Designs

Pete Swan, ISEC

For St. Louis NSS Chapter, 04-03-20



# The basics of a space elevator

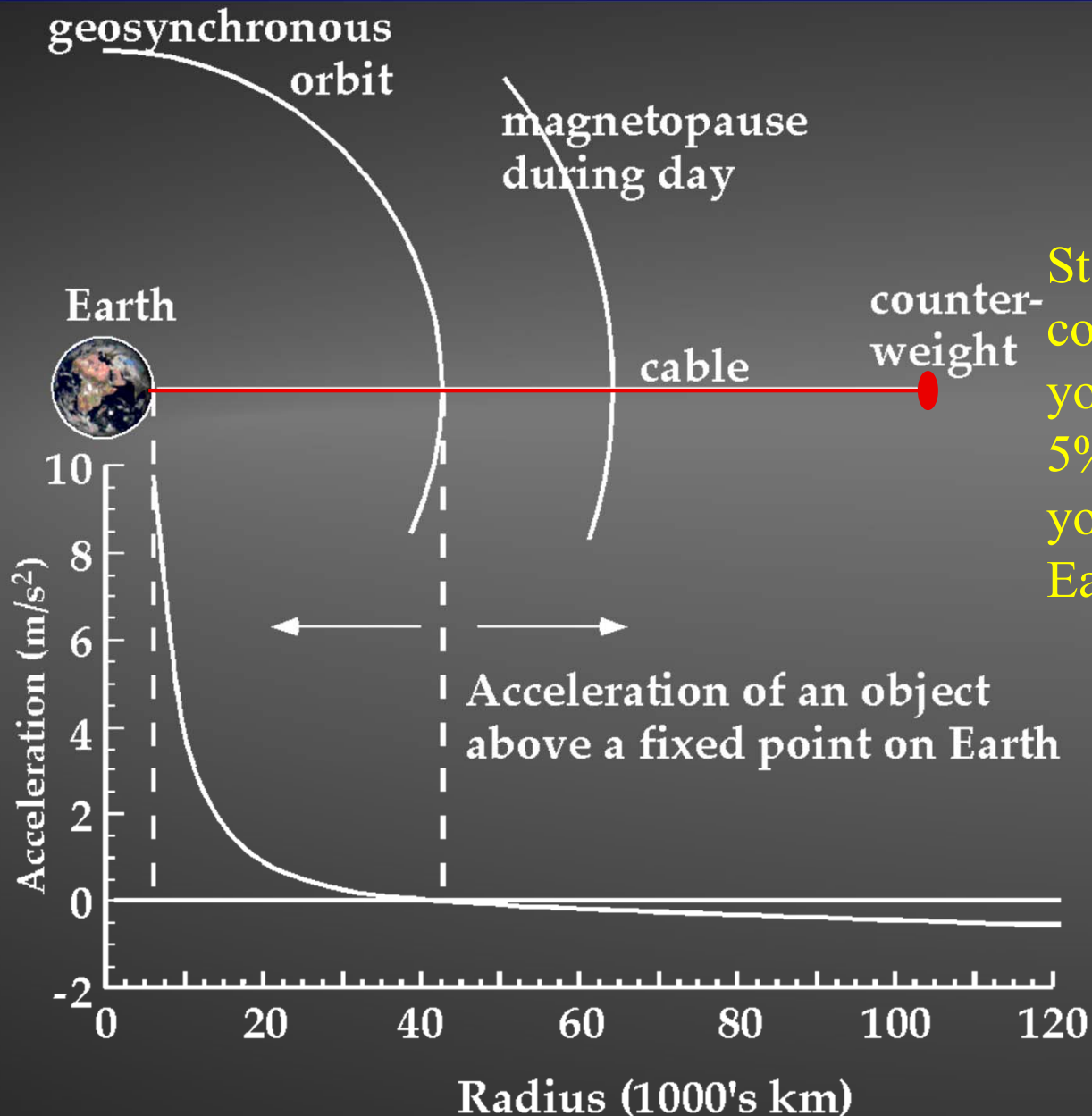
- The space elevator is like a string with a rock tied on one end
- Pretend you are the earth and hold onto the string. If you spin yourself around, the string will stretch out and the rock will “orbit” around you
- An ant could walk off of you and up the string out to the rock
  - The ant would be in “space”!

# Why not just use rockets?

- Rockets have to carry their fuel with them
- Most of a rocket is fuel to get away from the Earth, so rocket payloads are not very big
- It cost ~\$25,000 per kilogram to put something in space from the Space Shuttle
- The space elevator is powered by lasers from the ground so it has no onboard fuel—it is mostly payload
- The cost could go down to \$250 per kilogram with the space elevator



# Space Elevator Basics



Standing on the counterweight, you would feel 5% of  $g$  throwing you away from Earth.

# The Space Elevator in Science Fiction

WINNER OF THE HUGO AND NEBULA AWARDS FOR BEST NOVEL

ARTHUR C. CLARKE



THE FOUNTAINS OF PARADISE

WITH A NEW INTRODUCTION BY THE AUTHOR



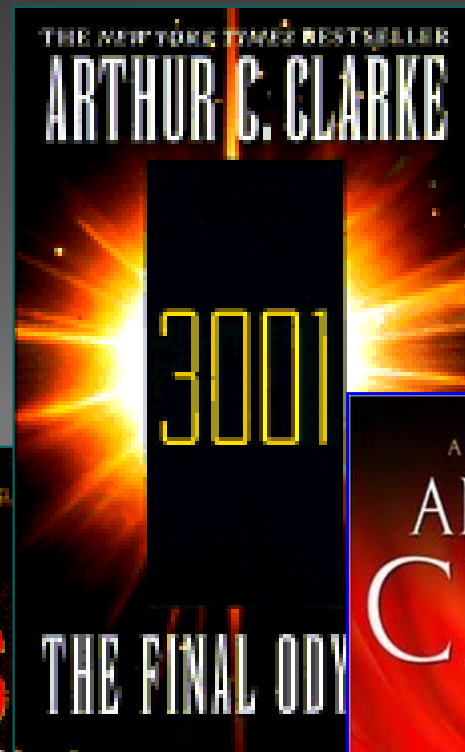
CHARLES SHEFFIELD

THE WEB BETWEEN THE WORLDS



RED MARS

KIM STANLEY ROBINSON

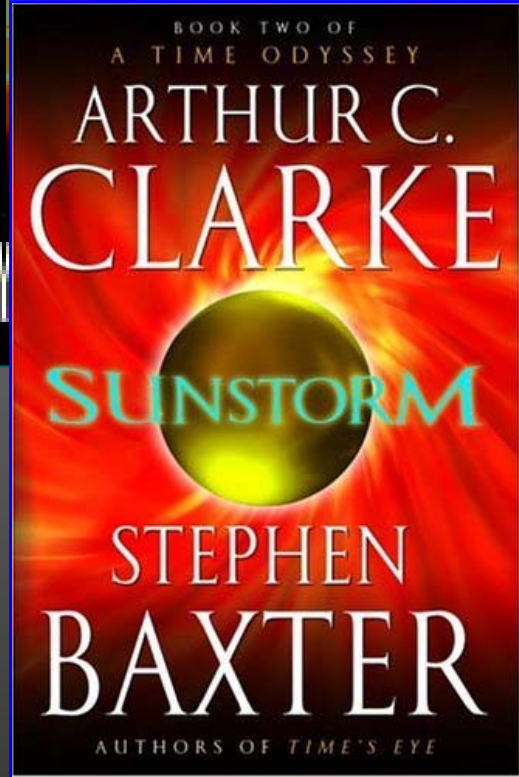


THE NEW YORK TIMES BESTSELLER

ARTHUR C. CLARKE

3001

THE FINAL ODYSSEY



BOOK TWO OF A TIME ODYSSEY

ARTHUR C. CLARKE

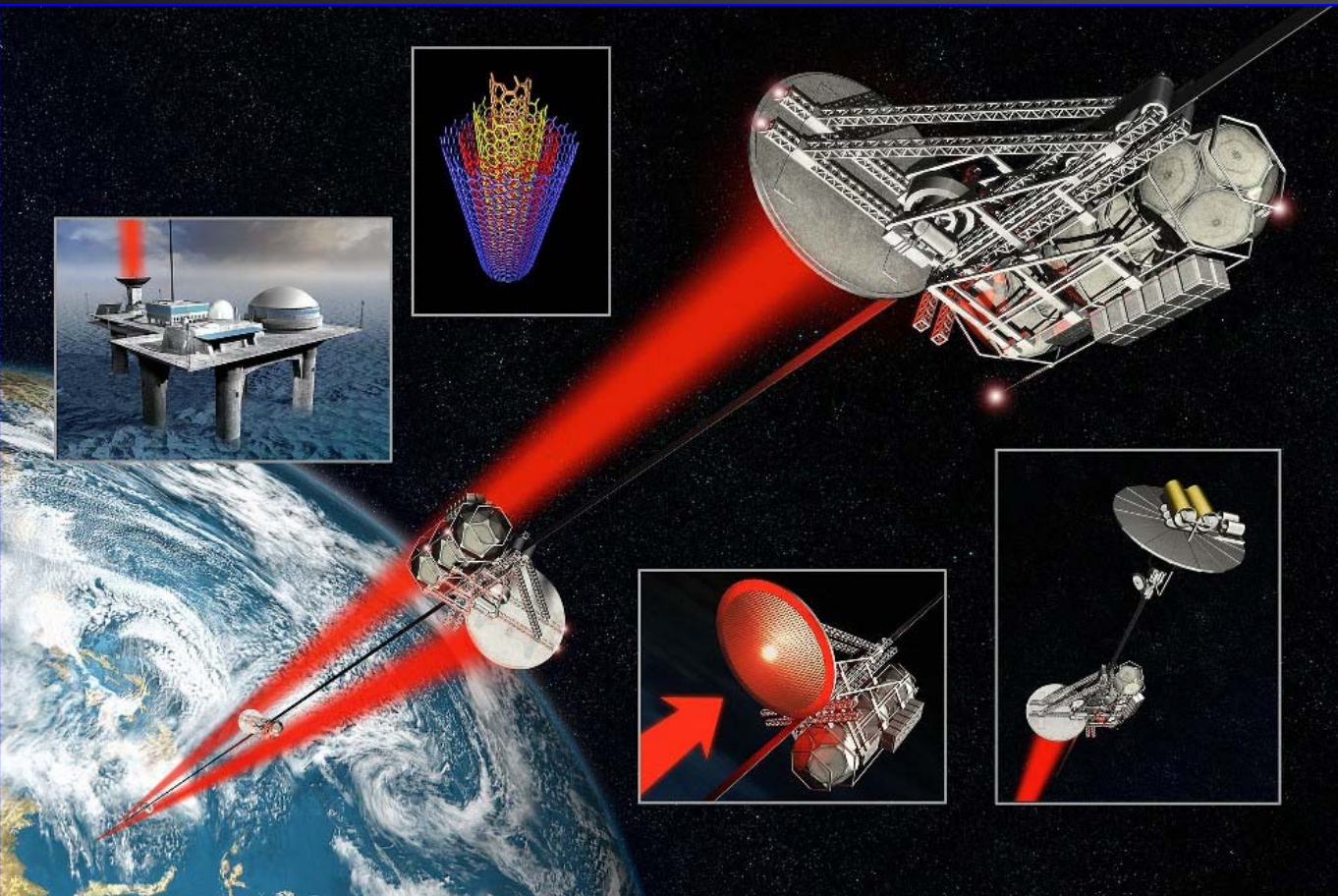
SUNSTORM

STEPHEN BAXTER

AUTHORS OF TIME'S EYE

There are a host of new ones on my Kindle now.

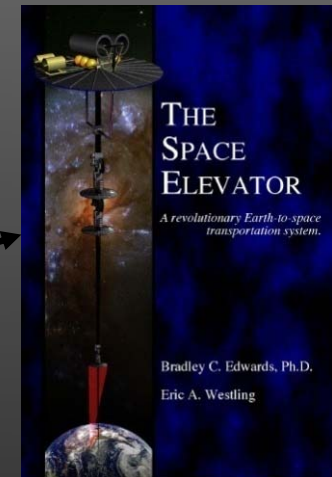
# Proposed System: Overview



- First elevator: 20 ton capacity (13 ton payload)
- Constructed with existing or near-term technology
- Cost (US\$10B) and schedule (15 years)
- Operating costs of US\$250/kg to any Earth orbit, moon, Mars, Venus, Asteroids

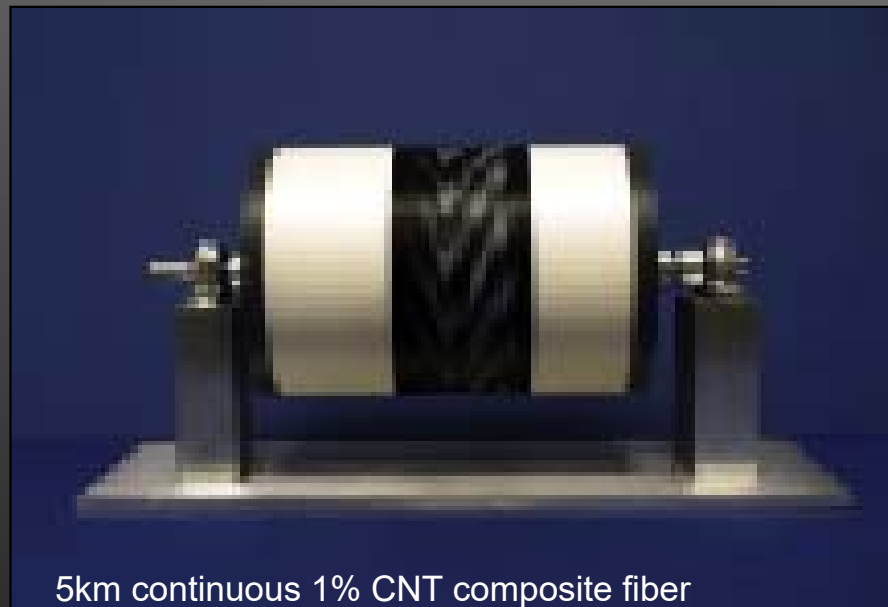
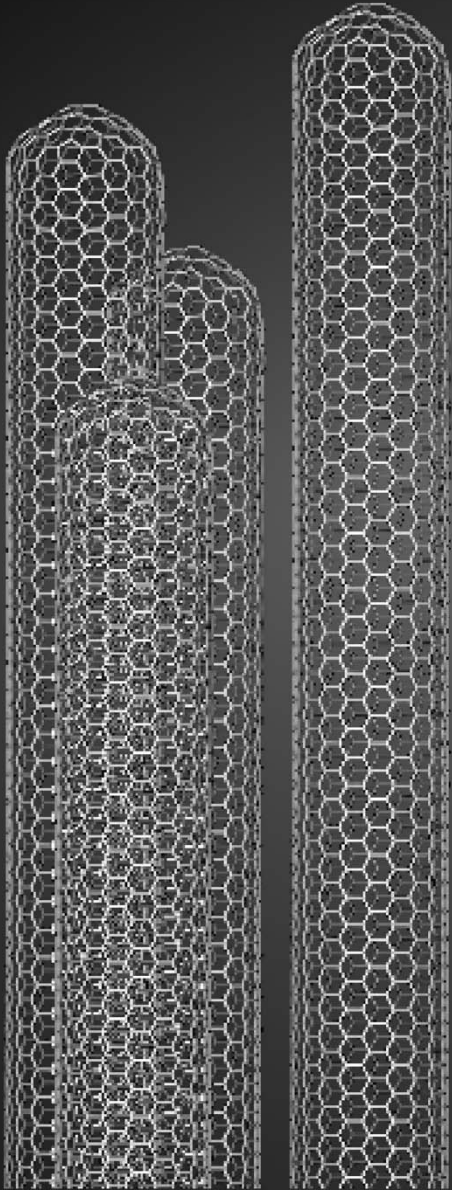
Book by Brad Edwards and Eric Westling

(My work is based on the conceptual design in this book.)

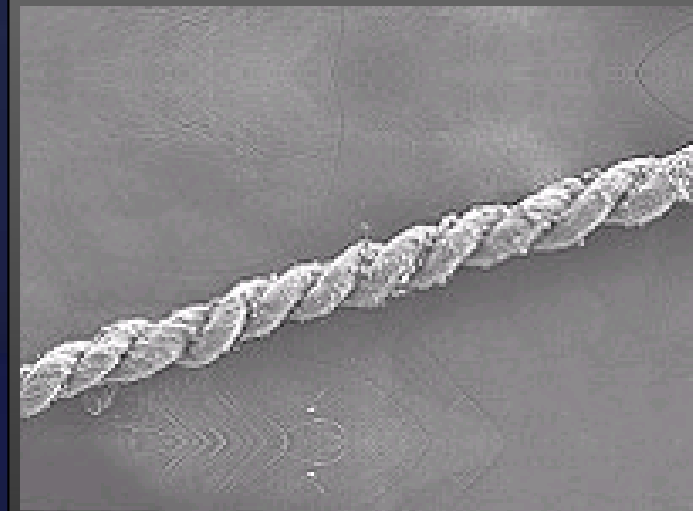


# Carbon Nanotubes (CNTs)

- The material that the elevator ribbon will be made out of is a special form of carbon that is 200 times stronger than steel.
- We don't know how to make the carbon nanotubes long enough to make the ribbon yet, but people are working on it every day
- The material has many uses on earth because it is so strong

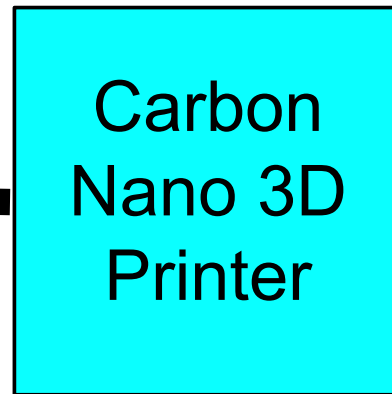
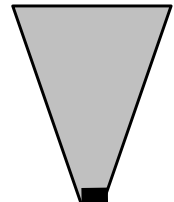
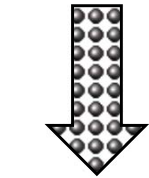


5km continuous 1% CNT composite fiber



# What we need:

Graphite powder goes in one side of the machine




Carbon nanotubes (or graphene sheet) get spooled on the opposite side of the machine

What I learned at the 2013 Space Elevator Conference is that we can grow carbon nanotubes longer, but their strength goes down orders of magnitude because of defects accumulating. CVD is not the way to make long, strong nanotubes.

This invention would make the inventor wealthy beyond his/her dreams:  
Think sports, military, building construction, aviation, clothing, almost anything





# New possibilities for tether material

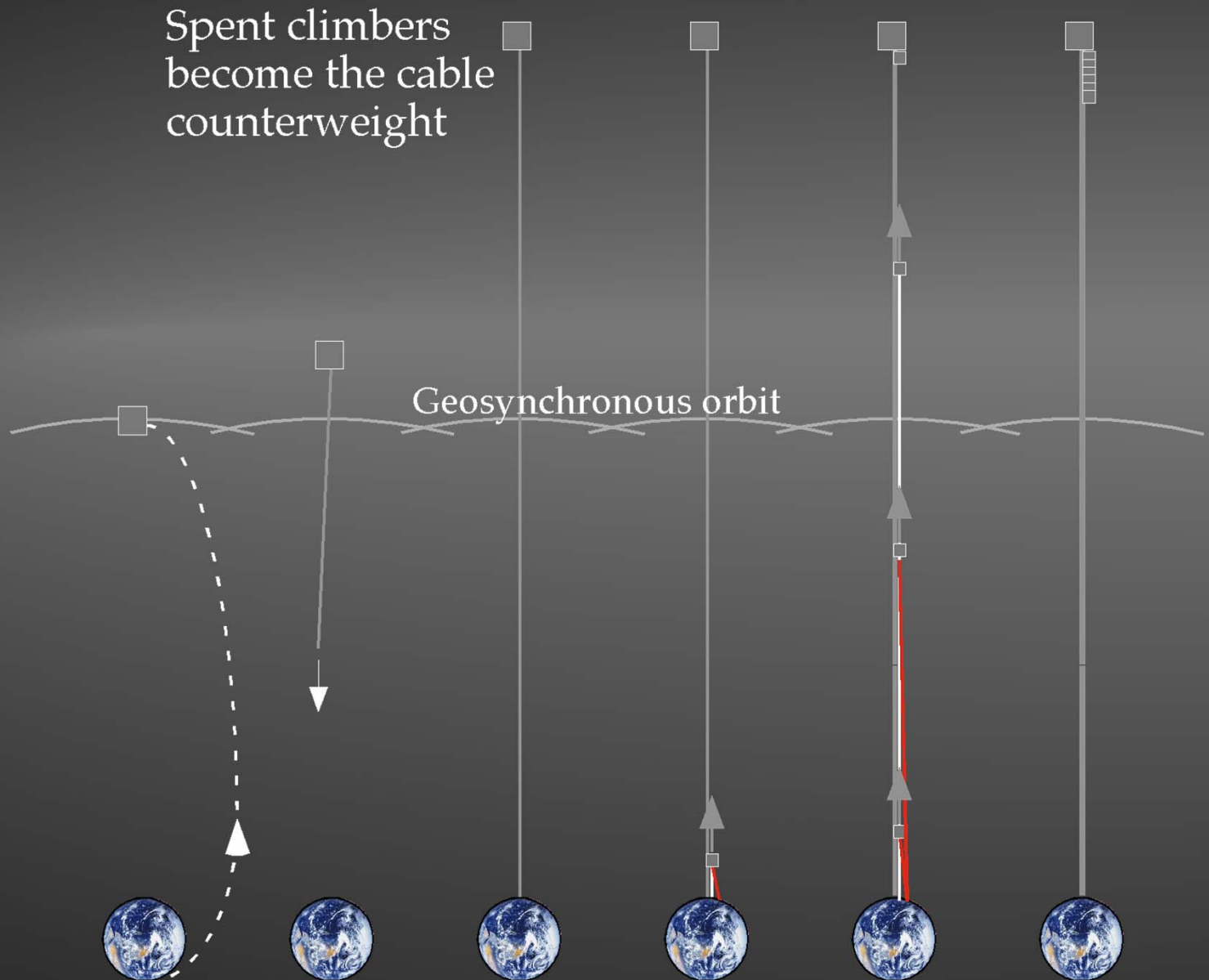
- **Single Crystal Graphene sheet**
  - Graphene is a 2D single crystal molecule (like an unrolled carbon nanotube)
  - Graphene is finally entering commercialization and large quantities should be available soon
- **Boron Nitride**
  - Can make nanotubes out of this too
- **Carbon nanotubes**
  - We still have not figured out how to grow long nanotubes without introducing flaws that reduce the strength

# Deployment Overview

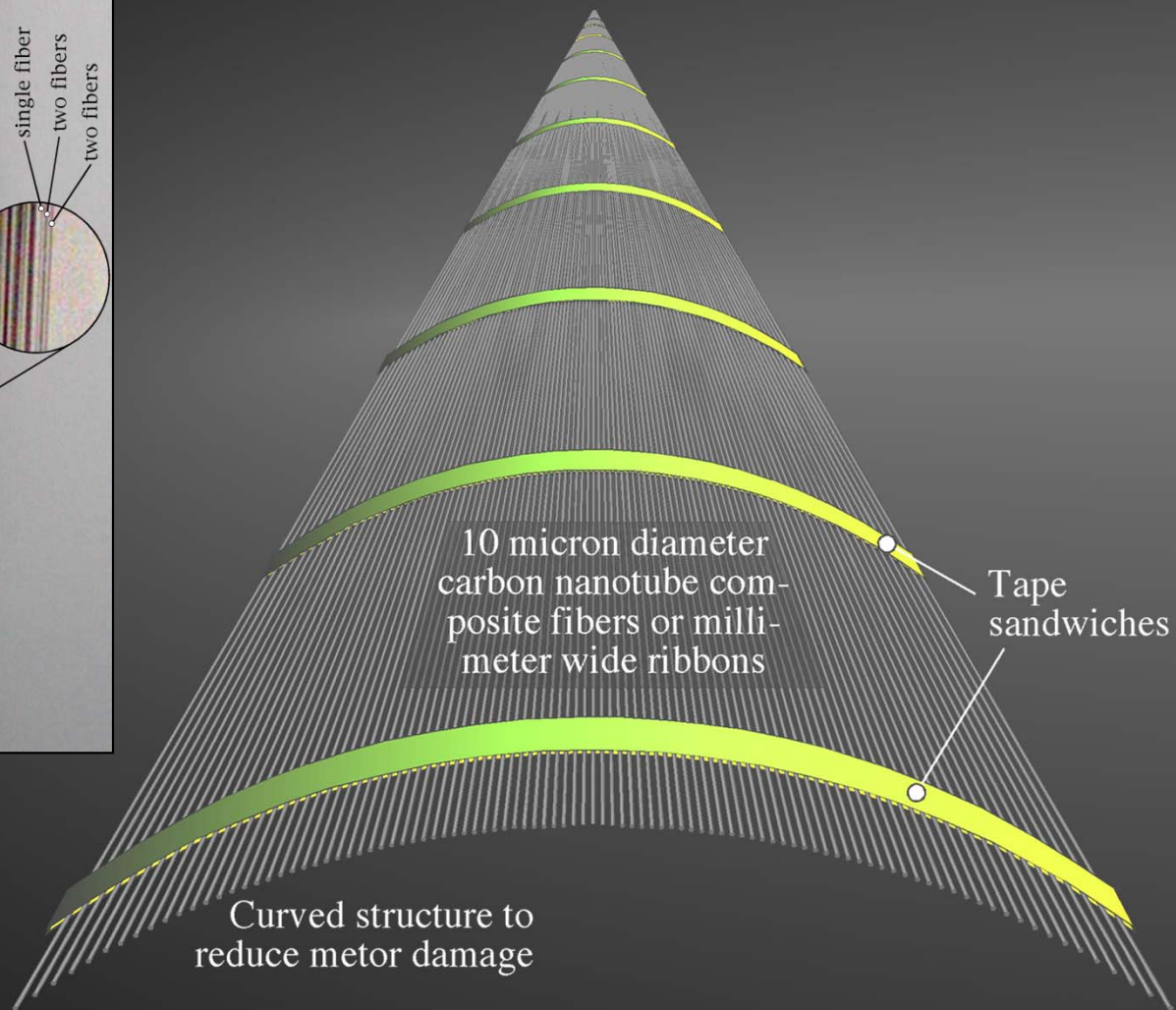
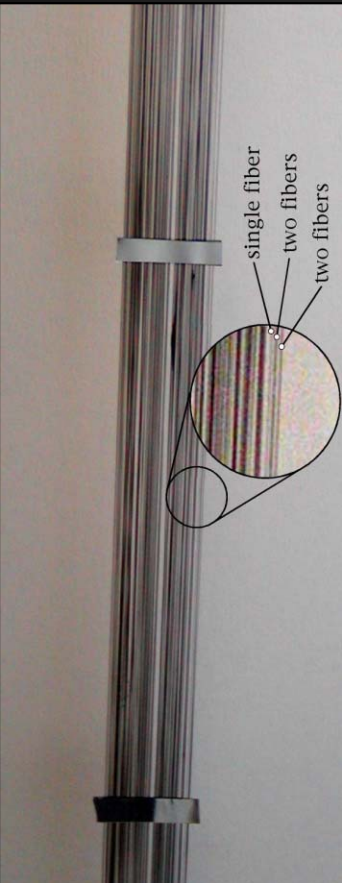
After deploying the pilot ribbon, 230 construction climbers ascend, each adding more ribbon material and strengthening the ribbon by 1.3% each.

The first construction climber is limited to 900 kg by the strength of the pilot ribbon.

My work focuses on the first construction climber.



# Ribbon Design



- The final ribbon is one-meter wide and composed of parallel high-strength fibers
- Interconnects maintain structure and allow the ribbon to survive small impacts
- Initial, low-strength ribbon segments have been built and tested

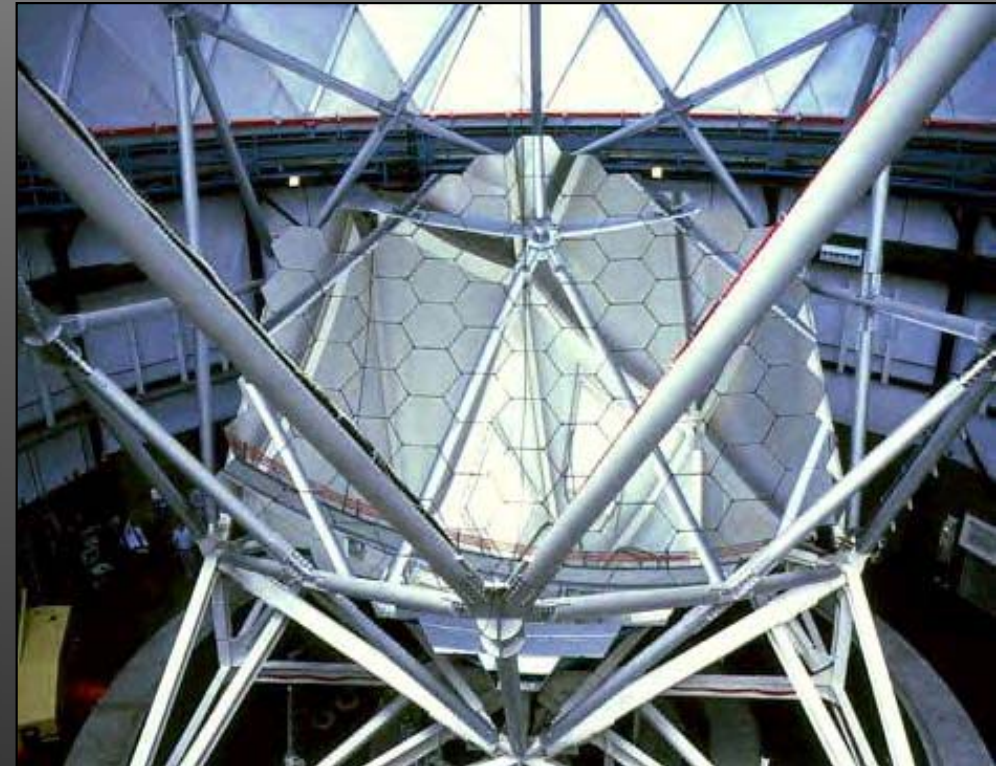
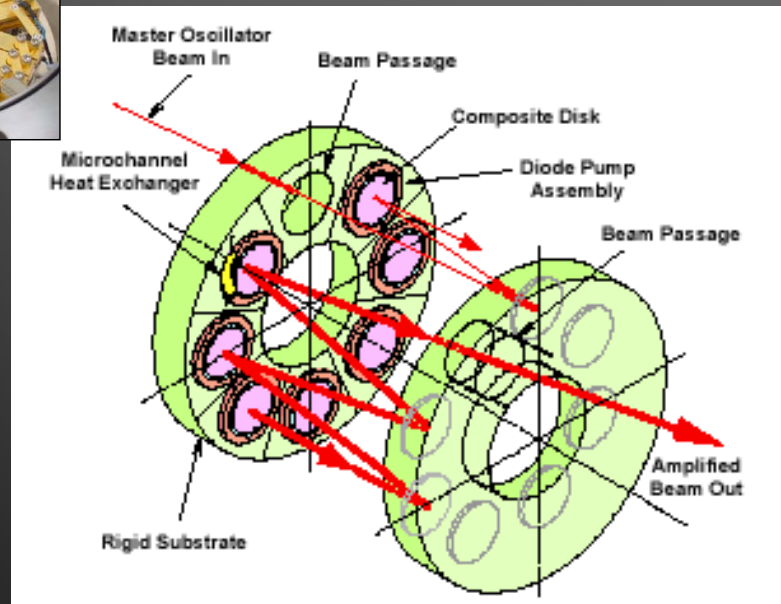
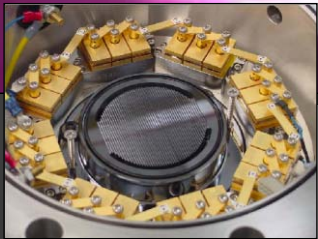
# Climbers



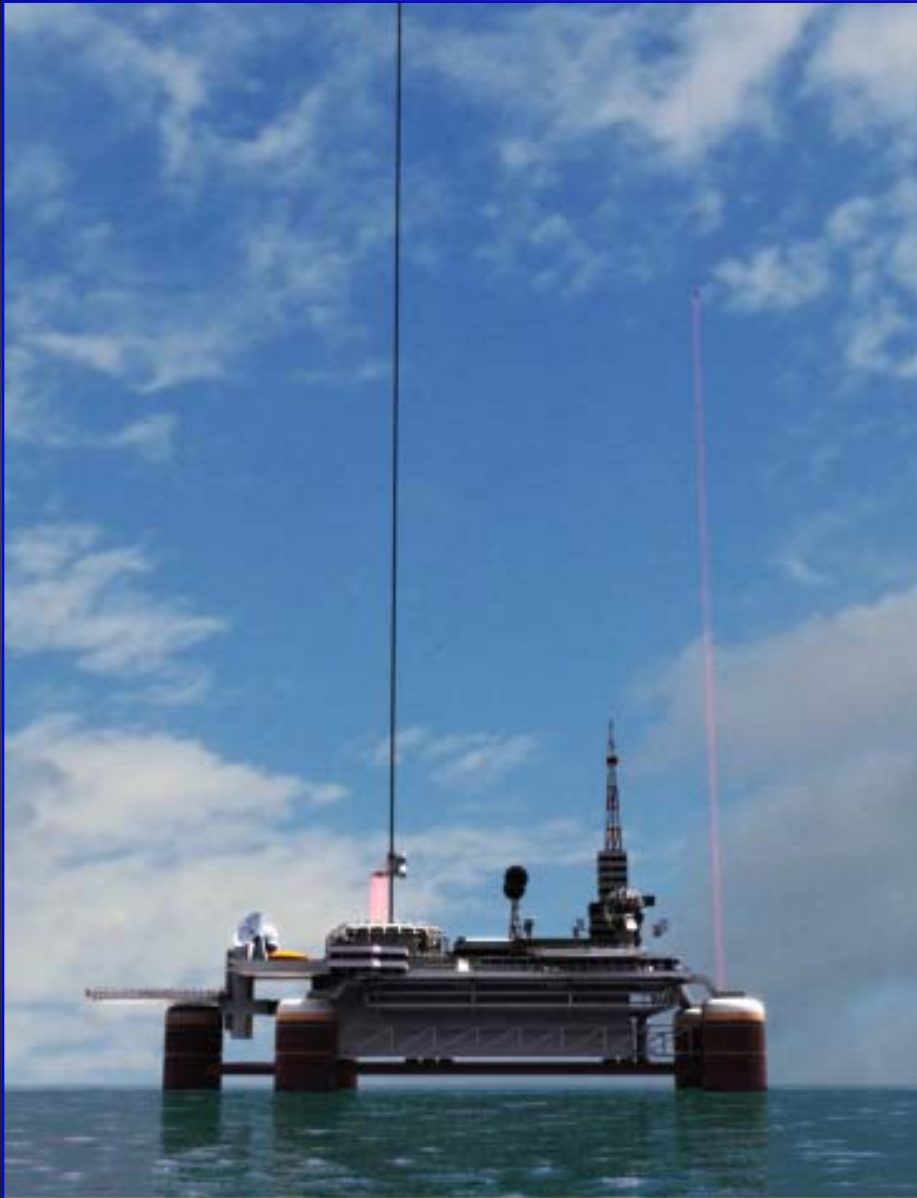
- Climbers built with current satellite technology
- Drive system built with DC electric motors
- Photovoltaic array (GaAs or Si) receives power from Earth
- 7-ton climbers carry 13-ton payloads
- Climbers ascend at 200 km/hr (or more)
- 8 day trip from Earth to geosynchronous altitude

# Power Beaming

- Power is sent to deployment spacecraft and climbers by laser
- Solid-state disk laser produces kW's of power and being developed for MWatts
- Mirror is the same design as conventional astronomical telescopes (Hobby-Eberly, Keck)



# Anchor



- Anchor station is a mobile, ocean-going platform identical to ones used in oil drilling
- Anchor is located in eastern equatorial pacific, weather and mobility are primary factors



# Pictures from "Today's Space Elevator" ISEC Position paper 2019-1



Figure 3: Space Elevator Architecture (2013)  
(a Frank Chase image)

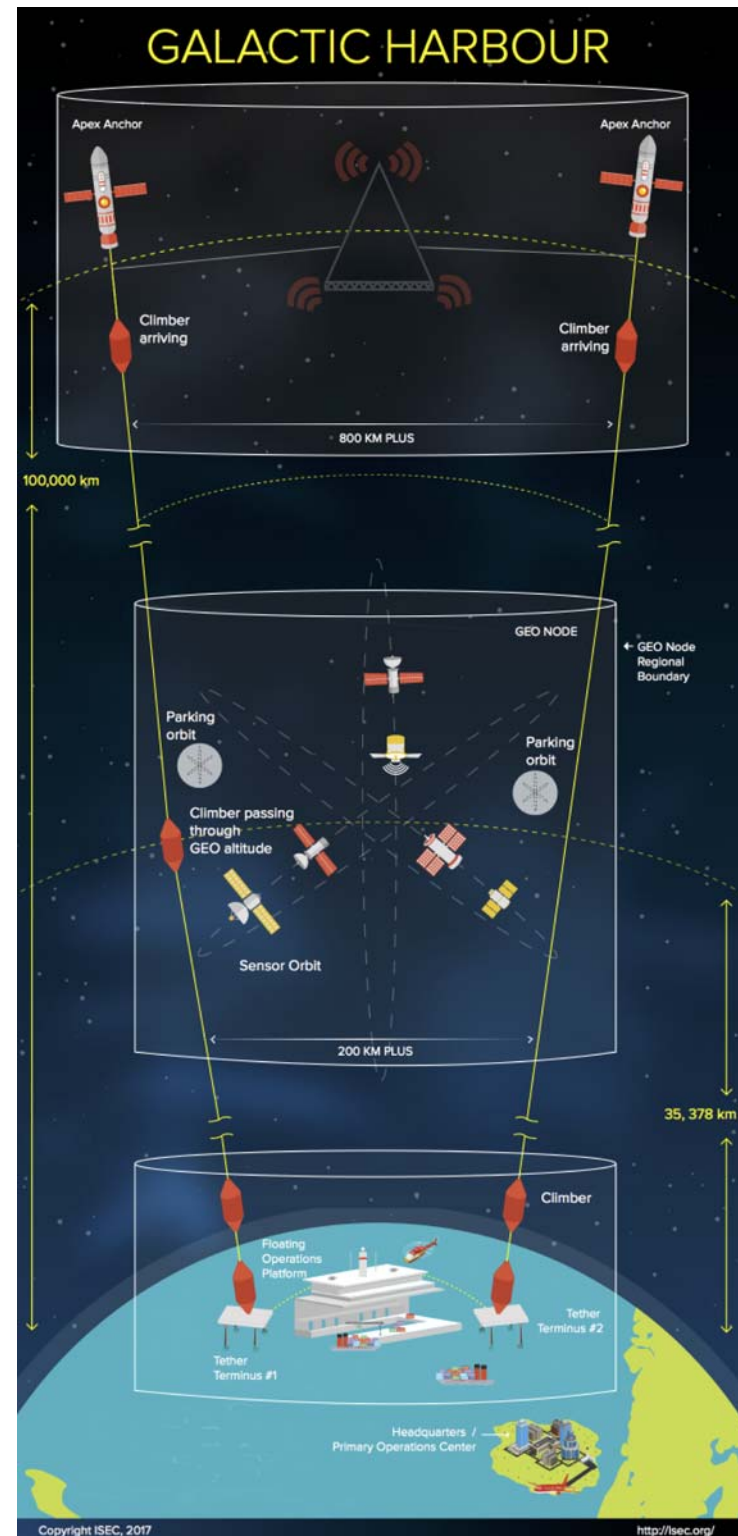


Figure 1 Galactic Harbour (2017)

The International Space Elevator Consortium has concluded that we are moving from demonstrating feasibility to engineering of the elevator—from ISEC Position paper 2019-1

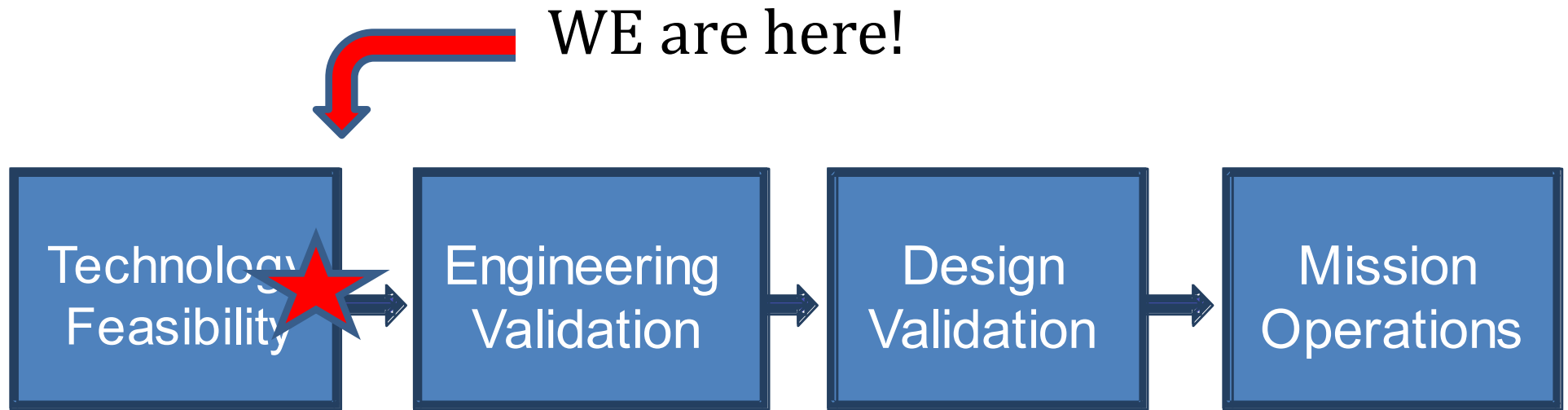
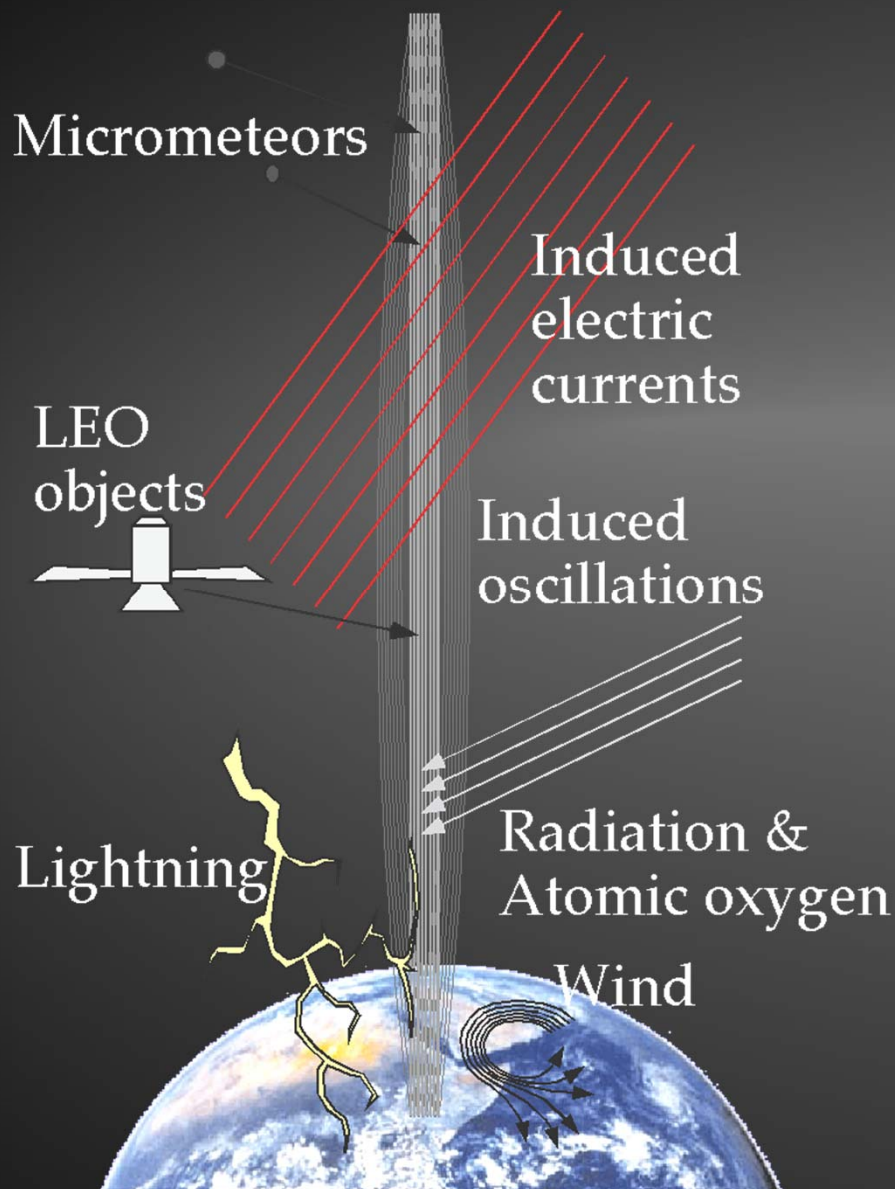


Figure 10, Space Elevator Level of Maturity



# Challenges



- Induced Currents: milliwatts and not a problem
- Induced oscillations: 7 hour natural frequency couples poorly with moon and sun, active damping with anchor
- Radiation: carbon fiber composites good for 1000 years in Earth orbit (LDEF)
- Atomic oxygen: <25 micron Nickel coating between 60 and 800 km (LDEF)
- Environmental Impact: Ionosphere discharging not an issue
- Malfunctioning climbers: up to 3000 km reel in the cable, above 2600 km send up an empty climber to retrieve the first
- Lightning, wind, clouds: avoid through proper anchor location selection
- Meteors: ribbon design allows for 200 year probability-based life
- LEOs: active avoidance requires movement every 14 hours on average to avoid debris down to 1 cm
- Health hazards: under investigation but initial tests indicate minimal problem
- Damaged or severed ribbons: collateral damage is minimal due to mass and distribution



# Advantages of the SE

- Gentle lifting of hardware to space
  - No shake, rattle and roll from rockets
- Environmentally friendly
  - No rocket exhaust
  - Entirely off-Earth after the lasers become solar powered, space-based installations
- Very short turn-around for lifts
- Much lower cost than than rockets



# Technical Budget

<u>Component</u>	<u>Cost Estimate (US\$)</u>
Launch costs to GEO _____	1.0B
Ribbon production _____	400M
Spacecraft _____	500M
Climbers _____	370M
Power beaming stations _____	1.5B
Anchor station _____	600M
Tracking facility _____	500M
Other _____	430M
Contingency (30%) _____	1.6B
TOTAL _____	~6.9B

Costs are based on operational systems or detailed engineering studies.

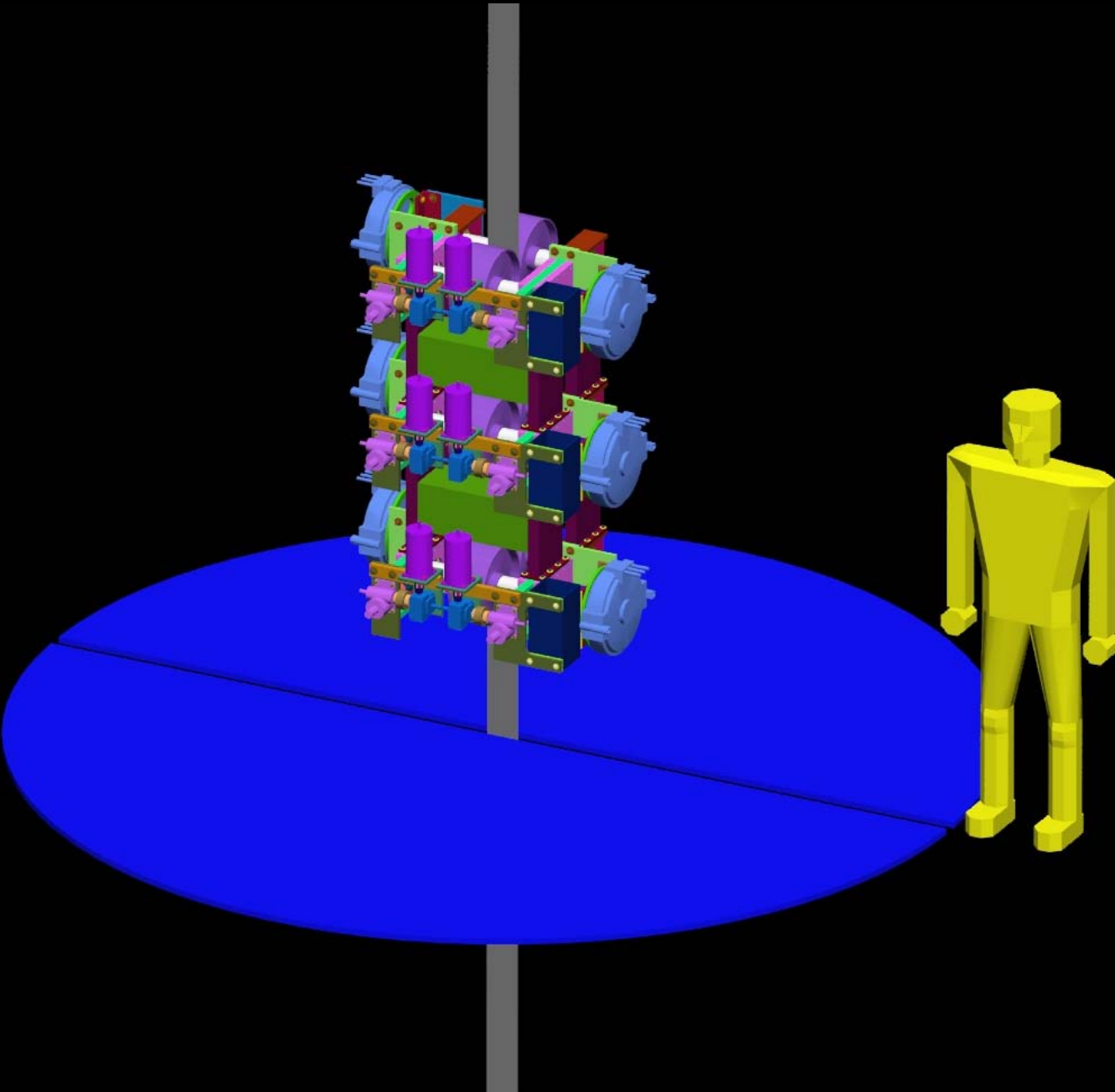
Additional expenses will be incurred on legal and regulatory issues. Total construction should be around US\$10B.

Recommend construction of a second system for redundancy: US\$3B

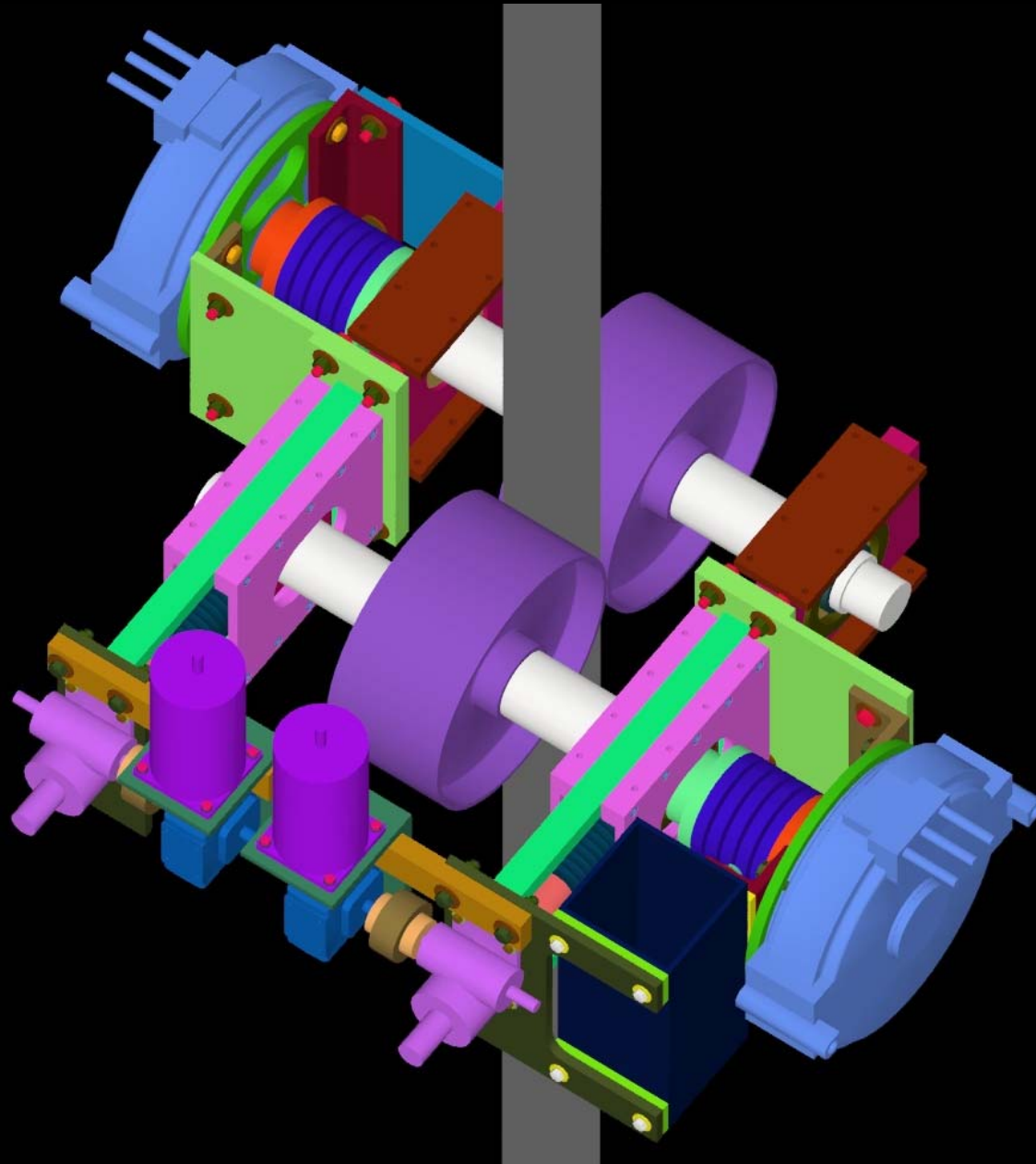
# My Proposed design from 2004

Pinched  
wheel  
design with  
no track

This is an  
incomplete scale  
model of the first  
climber. The PV  
array (blue disk)  
is 4 m in  
diameter



# Two wheels clamped onto the ribbon

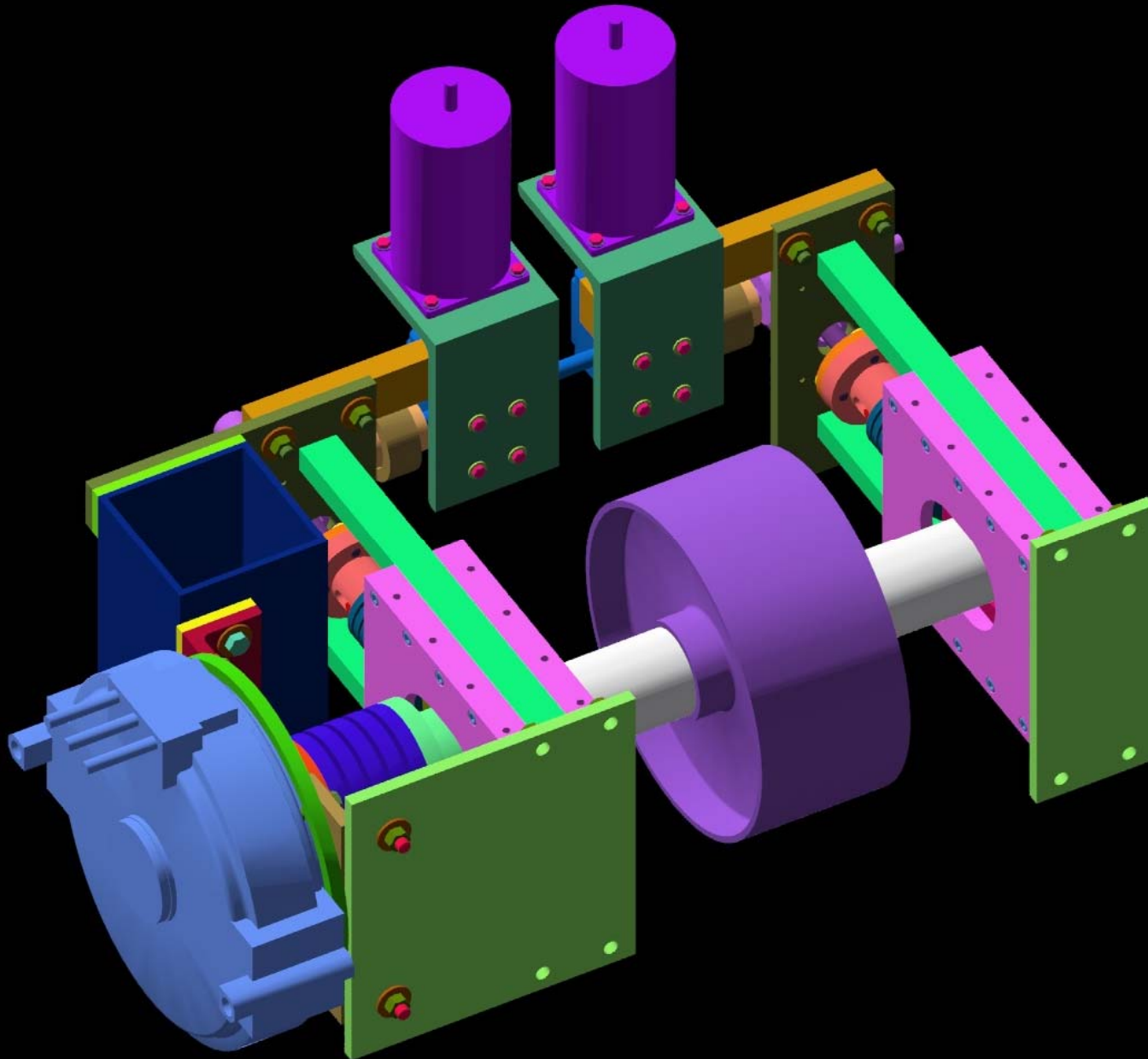


The axle on the far side of the ribbon is fixed to the frame of the climber through self-aligning bearings.

On the near side of the ribbon, the axle is mounted on a linear slide so the wheel can be pressed against the ribbon or retracted away from it.

Motors are connected to the axles by Schmidt couplings to absorb any angular or lateral offsets.

# Floating axle traction module



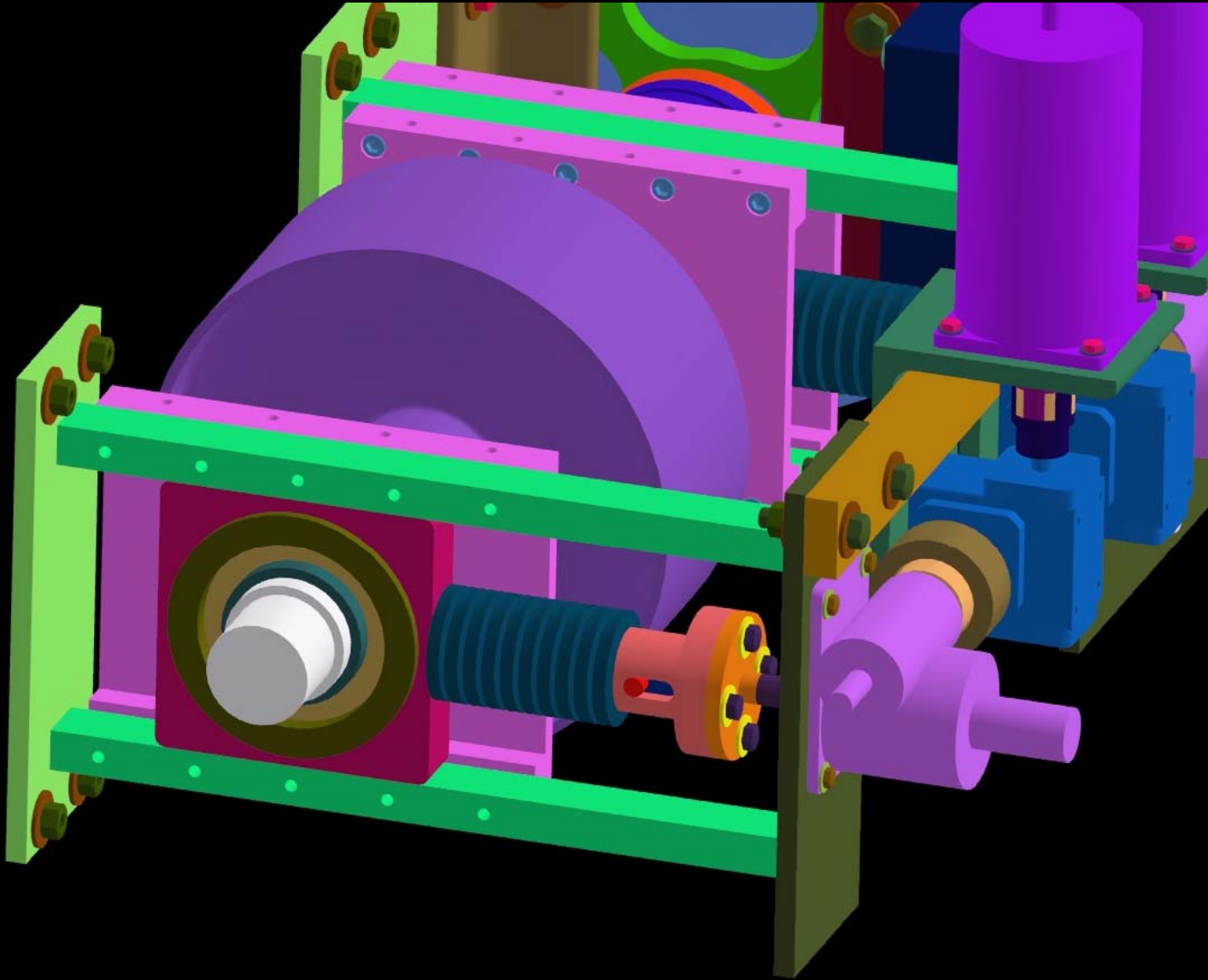
The two sides of this module are not stable to torsion without the interface structures between modules

Wheel pinch forces are transmitted through the light green plates on either side of the wheel.

Forces coming from the rest of the climber are connected through the bearing housing slides

Every wheel is motorized.

# The wheel compression mechanism

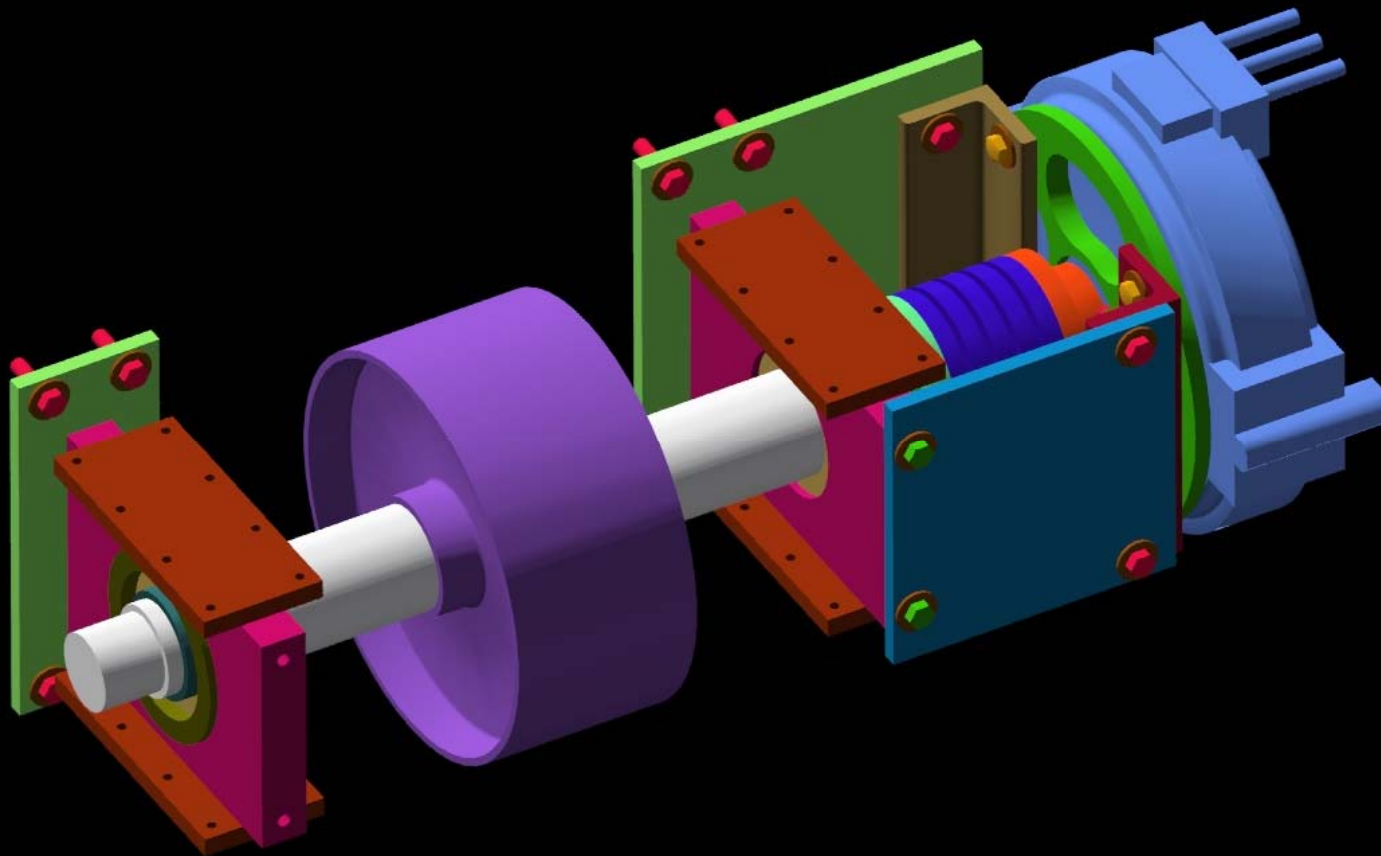


One ton screw jacks compress a stack of belleville washers

This concept allows great resolution in the application of force to the axle

The components were all sized to take the loads but are not space-worthy. A concern is whether space-worthy components are even larger.

# Fixed axle traction module



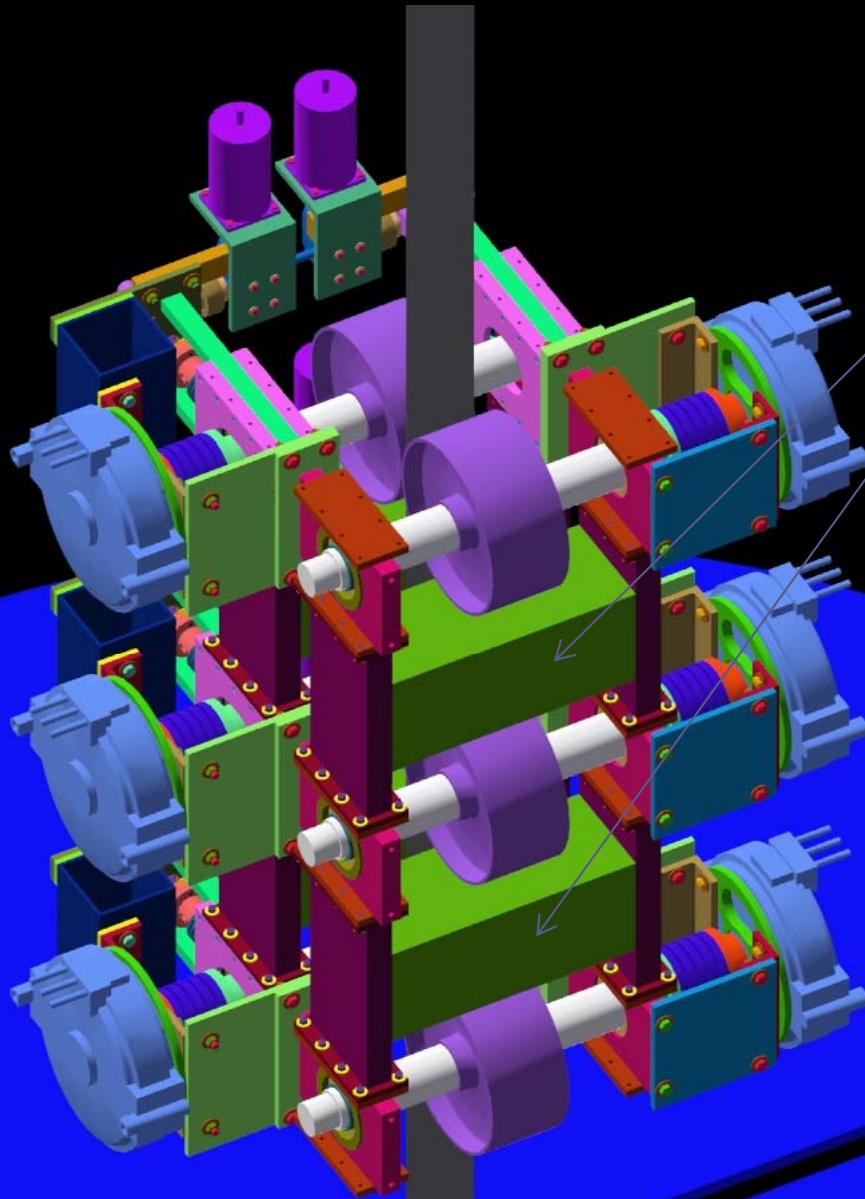
This module drives a wheel and absorbs the compressive force coming from the wheel on the other side of the ribbon.

This module is lighter than the one on the other side so balancing a climber to force the CG to lie within the ribbon is an issue.

Motors shown are 50kW axial gap models from Precision Magnetic Bearings.



# Interface structures



The structural modules in between the traction modules give torsional stiffness to the traction modules and allow loads from the rest of the climber to be coupled to the drive train.

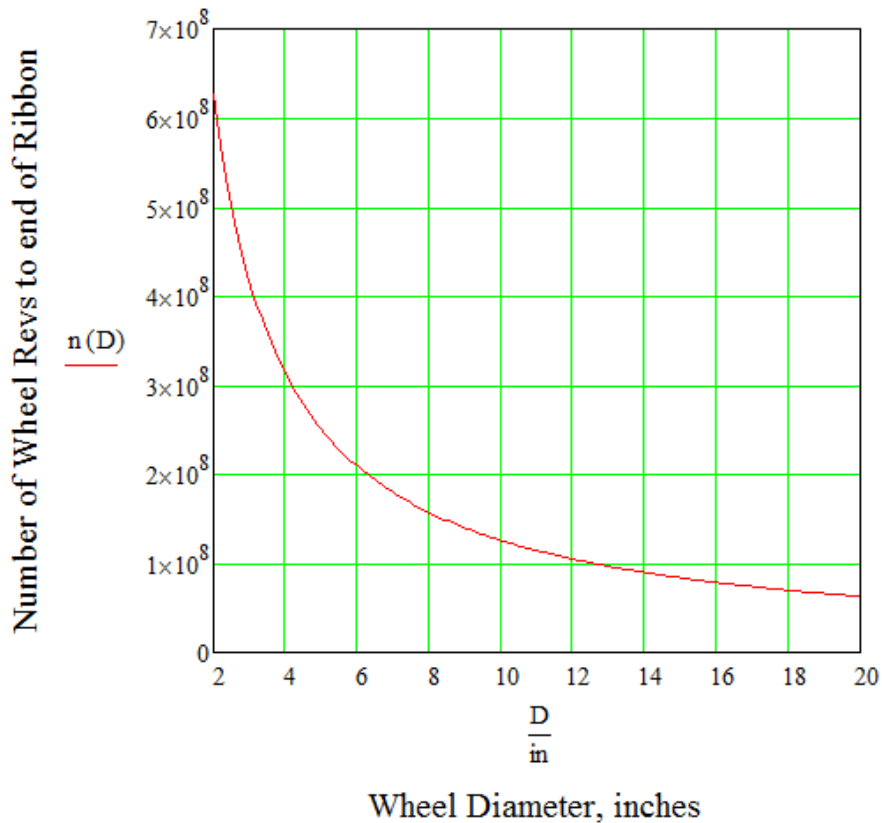
This drive design (not including the PV arrays) weighs 1625 lbs, or 737 kg. This is about 3.16X the allowed 233 kg for the drive train. 20kW motors reduce it to 647 kg, or 2.77X.

# What was learned back in 2004

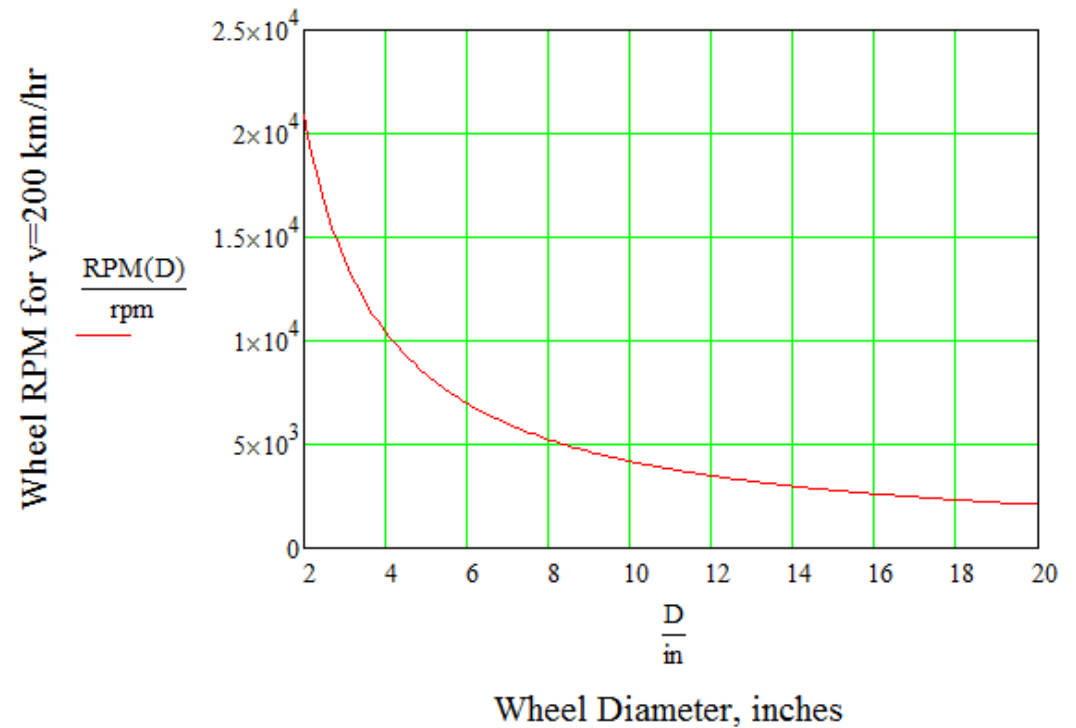
- The friction between the wheels and the ribbon determines how hard the wheels have to be compressed against each other to develop traction
- The wheel compression force and the rotation speed determines the *dynamic stress* in the rotating parts
  - Dynamic stress allowables are governed by fatigue
- The compression force also determines the **static stress** in the non-rotating parts of the climber
  - Static stresses are governed by yield stress divided by the safety factor
- **Three pairs of wheels is the optimum number**

# What I learned in 2013

- Small wheels ( $d < 4$  inches) rotate too many times to get to the end of the ribbon
  - Can't satisfy allowable fatigue stress
  - Can't rotate them fast enough to get an acceptable speed out of the climber
- Large wheels ( $d > 13$  inches) require too much torque to keep the climber from rolling backwards down the ribbon
  - This is a limitation of the holding torque of the motors
- The power required by the climber is higher than stated in the book for reasonable speeds near Earth
- The climber cannot satisfy either constant power or constant velocity scenarios—it must be a programmed power profile

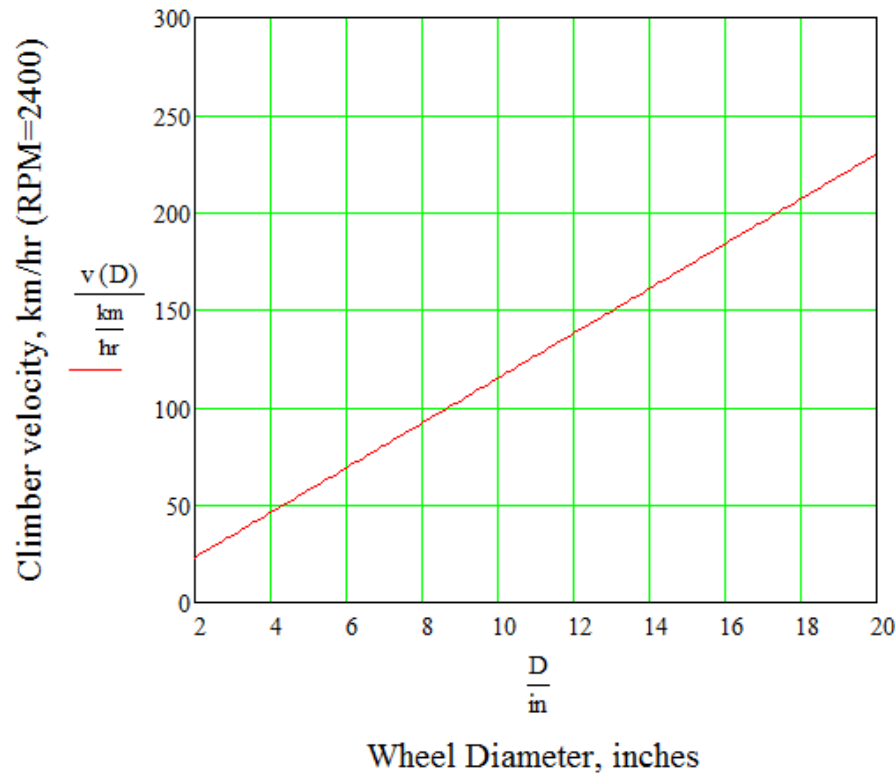


This graph shows how many times a wheel has to rotate to get to the end of a 100,000 km long ribbon as a function of the wheel diameter. Wheels below 12" in diameter are in the very high cycle fatigue range.



This graph shows how fast a wheel has to rotate to make the climber climb at 200 km/hr as a function of the wheel diameter. Wheels below 4" in diameter would rotate so fast that their motors would be destroyed. (The motors would have to be larger in diameter to develop the torque required.)

From Shigley's *Mechanical Engineering Design*, 5<sup>th</sup> ed:



This graph shows what the climber velocity would be as a function of wheel diameter if the rotation speed is limited to 2400 RPM. We want the climber to climb at least 200 km/hr.

The motors will need to be able to rotate faster than 2400 RPM at higher altitudes.

$$\sigma_t(r) = \rho \omega^2 \left( \frac{3 + \nu}{8} \right) \cdot \left( r_i^2 + r_o^2 + \frac{r_i^2 \cdot r_o^2}{r^2} - \frac{1 + 3 \cdot \nu}{3 + \nu} \cdot r^2 \right)$$

$$\sigma_r(r) = \rho \omega^2 \left( \frac{3 + \nu}{8} \right) \cdot \left( r_i^2 + r_o^2 - \frac{r_i^2 \cdot r_o^2}{r^2} - r^2 \right)$$

These equations give the radial and tangential stress in a thin rotating ring.

$\sigma_t(r)$  = tangential stress in the ring as a function of radius,  $r$

$\sigma_r(r)$  = radial stress in the ring as a function of radius,  $r$

$\nu$  = Poisson's ratio for the material of the ring

$\rho$  = density of the ring material

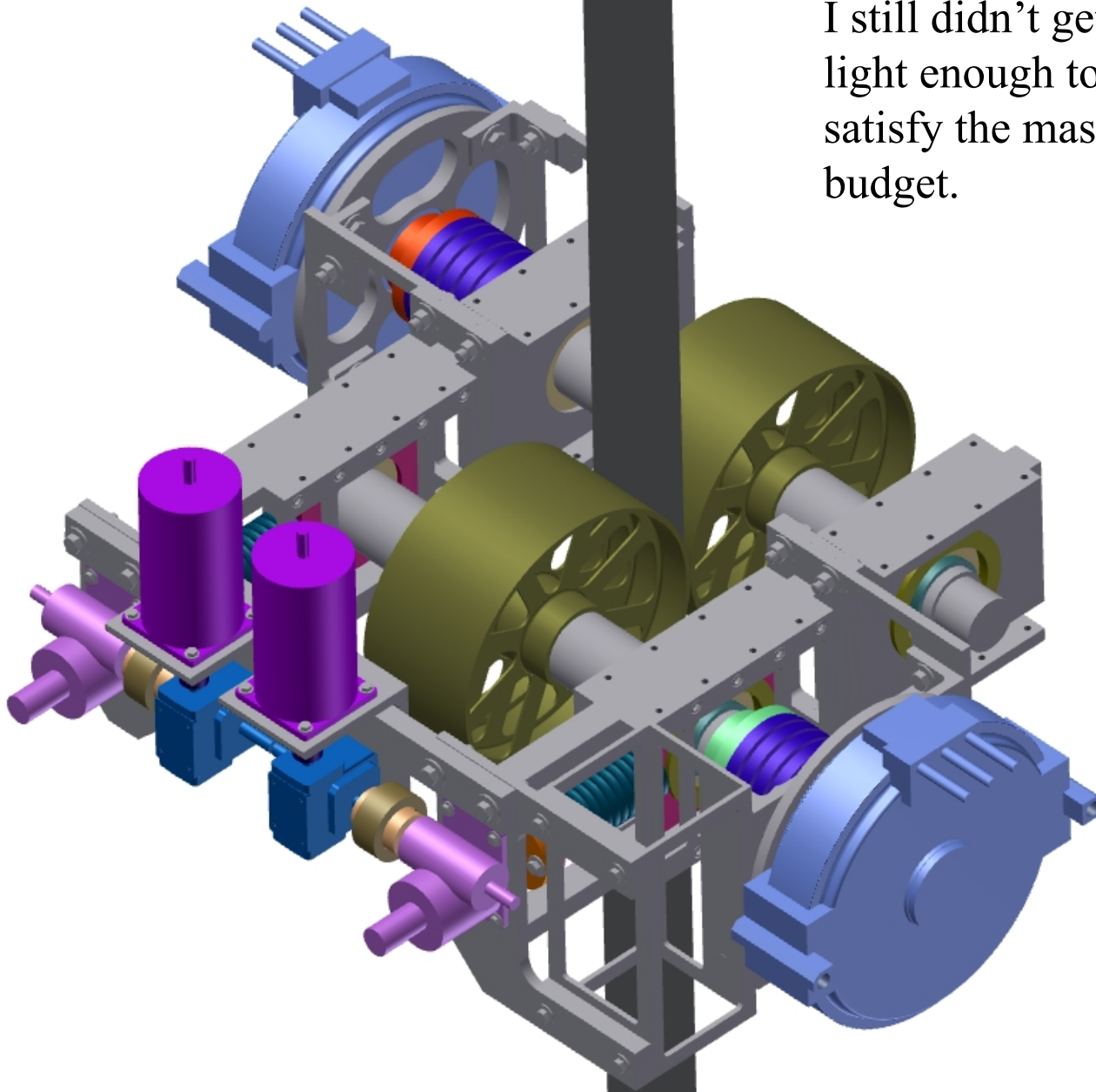
$\omega$  = rotational speed of the ring in radians per second

$r_i$  = inner radius of ring

$r_o$  = outer radius of ring

The red circles above highlight the squared rotational velocity terms.

I redesigned the climber in 2013 to make it lighter



I still didn't get it light enough to satisfy the mass budget.

# Things I learned from the 2013 SE conference

- The Space Elevator is waiting on the material for the ribbon—close!
- My work shows that there is a narrow window of design parameters to make the climber feasible
  - Getting it to climb at 200km/hr early is hard
- The climbers take much more power than previously published to climb at useful speeds up the ribbon

# So what would we do with an SE?

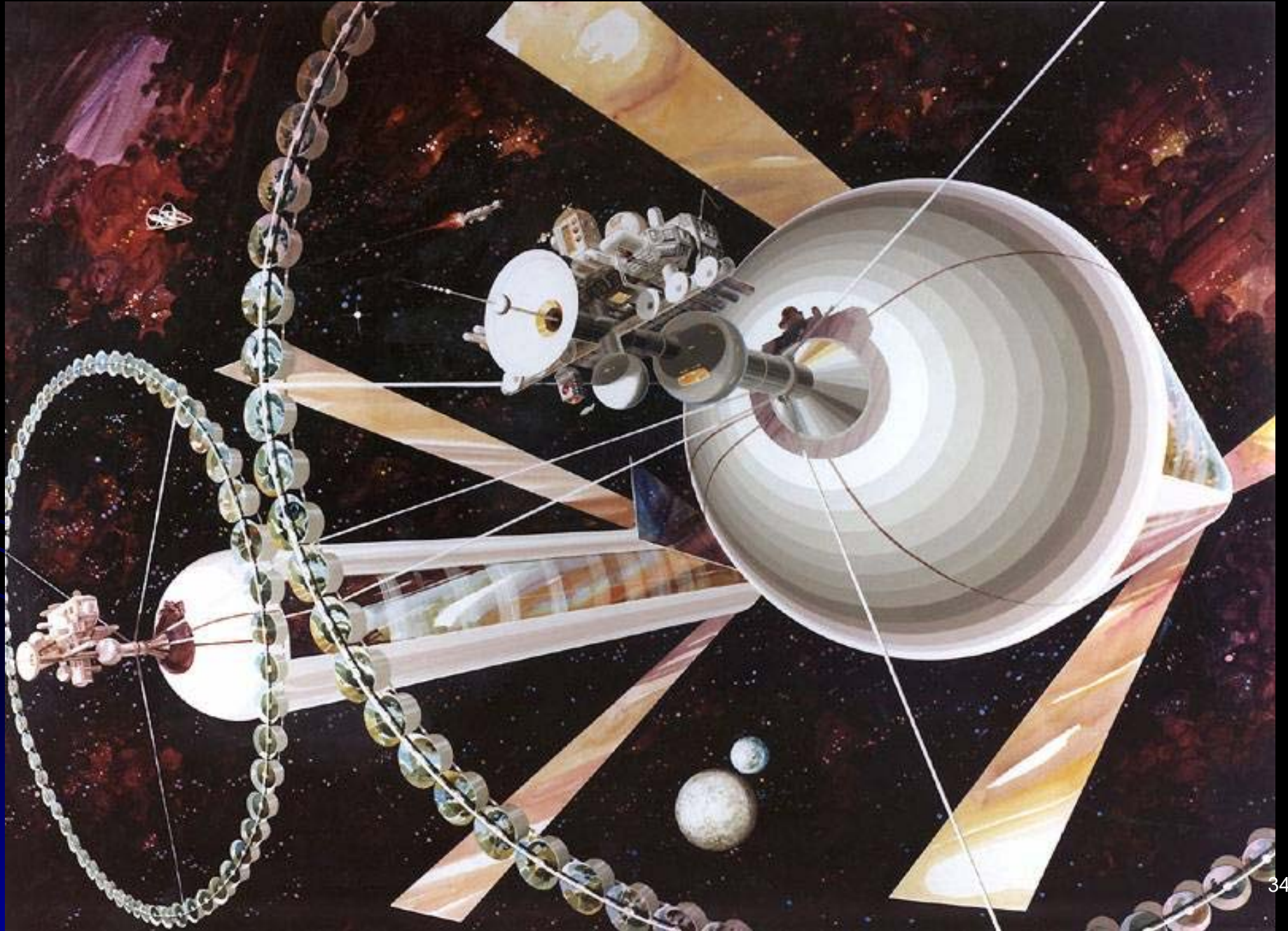
- The Space Elevator is an enabling technology that will revolutionize space industry and colonization
- **The SE is initially a cargo-only elevator**
  - It's too slow for people because it takes a week to get to GEO
- **For the first few years climbers will probably only go up!**
  - We need a lot of material in space
- **We will move into space and to the Moon and the rest of the Solar System!**



# Space Habitats

- Exactly where to place the habitats is hotly debated, and will depend on many things
- L4 and L5 are now considered to be too far away from the Earth and moon
- Another proposal is to use a two-to-one resonance orbit that alternately has a close, low-energy (cheap) approach to the moon, and then to the Earth
  - This provides quick, inexpensive access to both raw materials and the major market

# O'Neil Cylinder from the outside



# AI Globus' New idea

- AI has found an equatorial low earth orbital zone where the radiation level is very low
- He's also studied whether or not people can live in smaller habitats rotating faster
- He thinks apartments can be built in space in this zone and made affordable for people
- Check out <http://spacehabs.com/orbital-living/#> , the views of Kalpana 2

# Visualizing AI Globus' idea

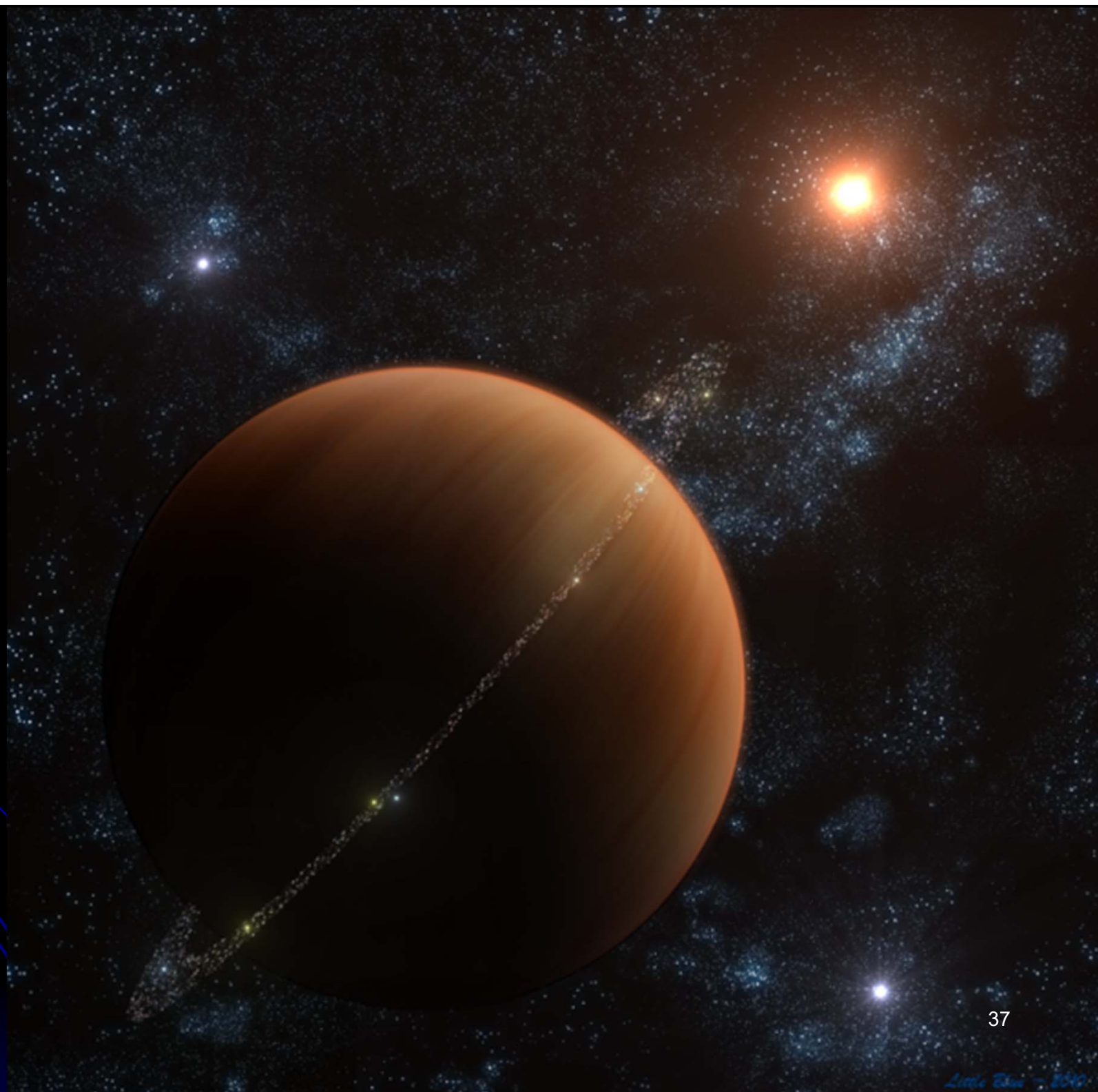
Kalpana 2: 110 m long, 125 m diameter



This picture is an artist's conception of the Glitter Band of 10,000 habitats surrounding the planet Yellowstone in Alastair Reynolds's novels.

I highly recommend almost any book by Reynolds for hard sci-fi in the near and far future.

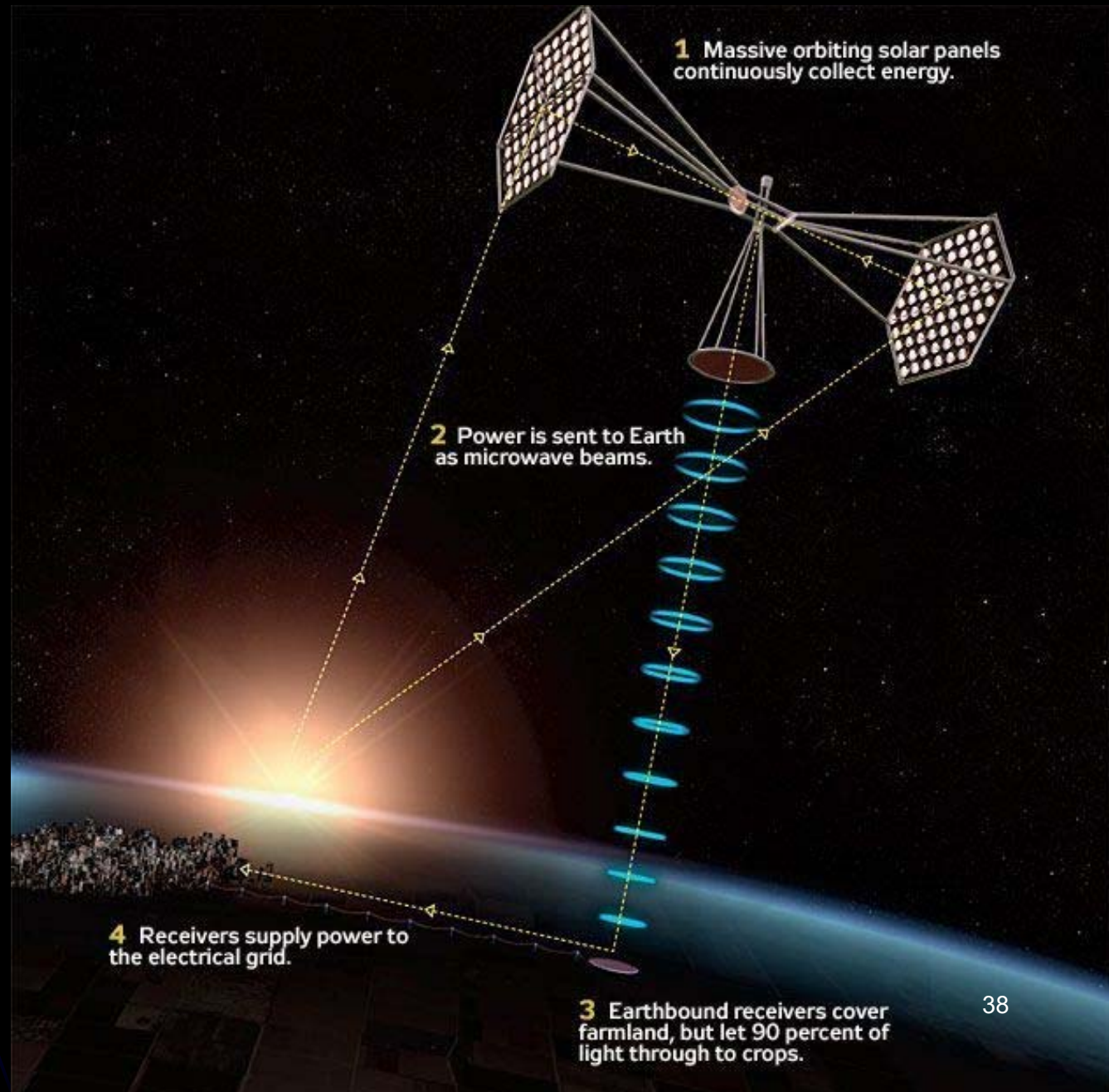
We could have a Glitter Band around Earth.



# Solar Power Satellite concept

1. Sunlight is converted to electricity on a satellite in space.
2. The electricity is beamed to Earth as microwaves.
3. The microwaves are converted back to electricity on giant antennas on land.
4. The antennas send the electricity onto the grid to cities

There are huge inefficiencies in this process. Electricity on Earth would have to get much more expensive to make this viable.





# Final Conclusions

- The space elevator can reduce launch costs enough to make building space industry practical
  - Whoever builds the first one **owns** space
- Once we have mining on the moon, there will be enough material available to build the large space habitats
- Eventually we could bring asteroids in to convert them into materials and habitats
- We probably still need fusion, robotics, and nanotechnology to make space operations faster and cheaper



# Resources

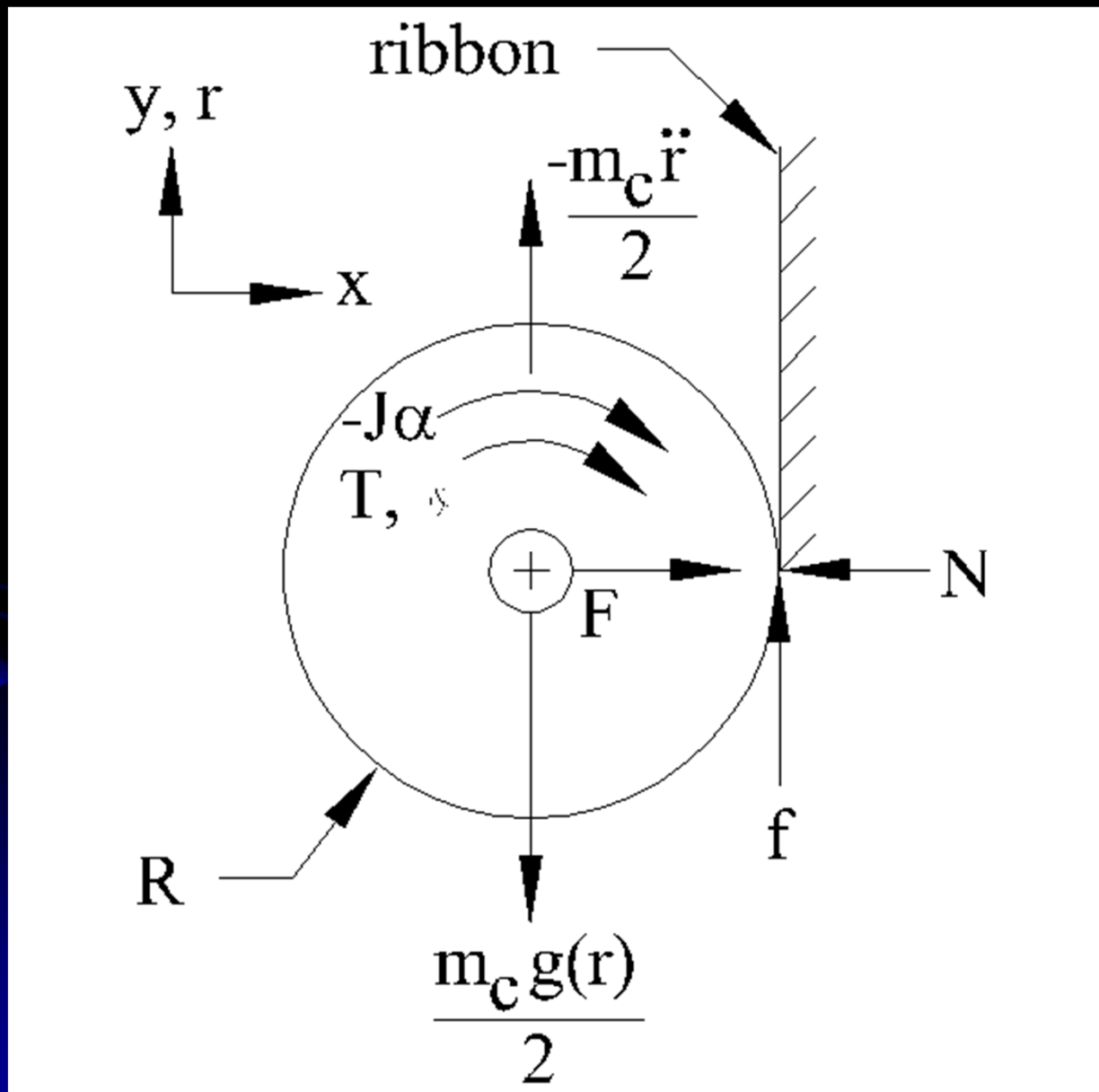
- Check out the International Space Elevator Consortium:
  - <https://isec.org/>
  - They have posted all their reports and studies online
- My website: [www.bartoszekeng.com](http://www.bartoszekeng.com)



The really detailed look at the machine design side. I presented these slides at the 2013 Space Elevator Conference.

## **BACKUP SLIDES**

# Free Body Diagram of a Wheel



This picture models a single wheel on a climber with just two wheels

$f$  = friction force from ribbon

$F$ ,  $N$  are compression and reaction forces pinching wheels on opposite sides of the ribbon together

This diagram allows us to write the equations of motion for the climber and determine all the forces acting on the climber

# Summing the moments

$$\sum M = T - \frac{m_c \ddot{r} R}{2} - \frac{m_c g(r) R}{2} - J \alpha = 0$$

Rearranging terms to get the torque required to accelerate the climber:

$$T = \ddot{r} \left( \frac{J}{R} + \frac{m_c R}{2} \right) + \frac{m_c g(r) R}{2}$$

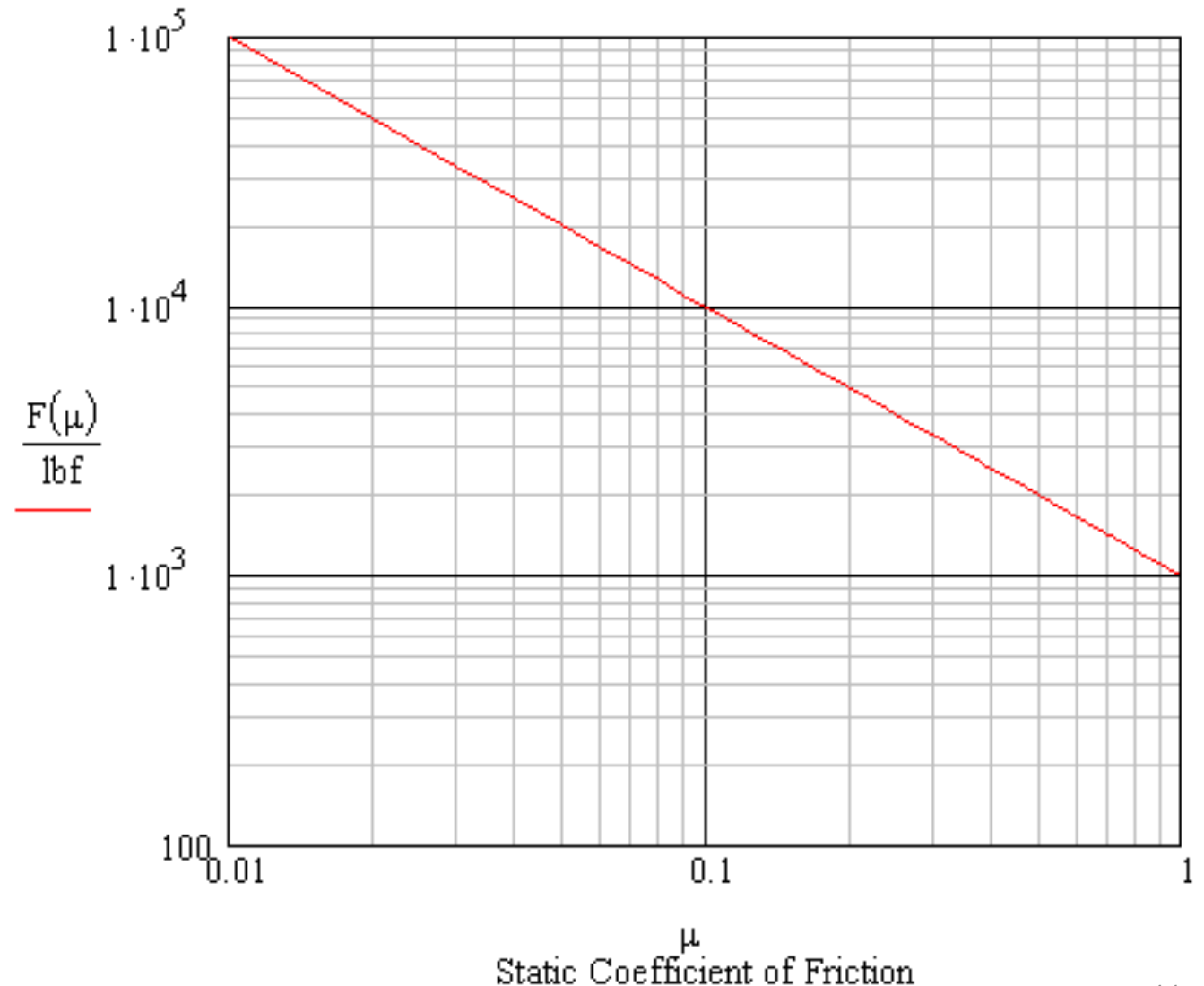
$J$  is the rotary moment of inertia of the drive train.

(This equation shows why the track hurts the acceleration of the climber. We want  $J$  to be as small as possible. The track also cannot produce traction between wheels.)

Summing the forces in x and y determines the wheel pinch force as a function of  $\mu$ , the coefficient of friction

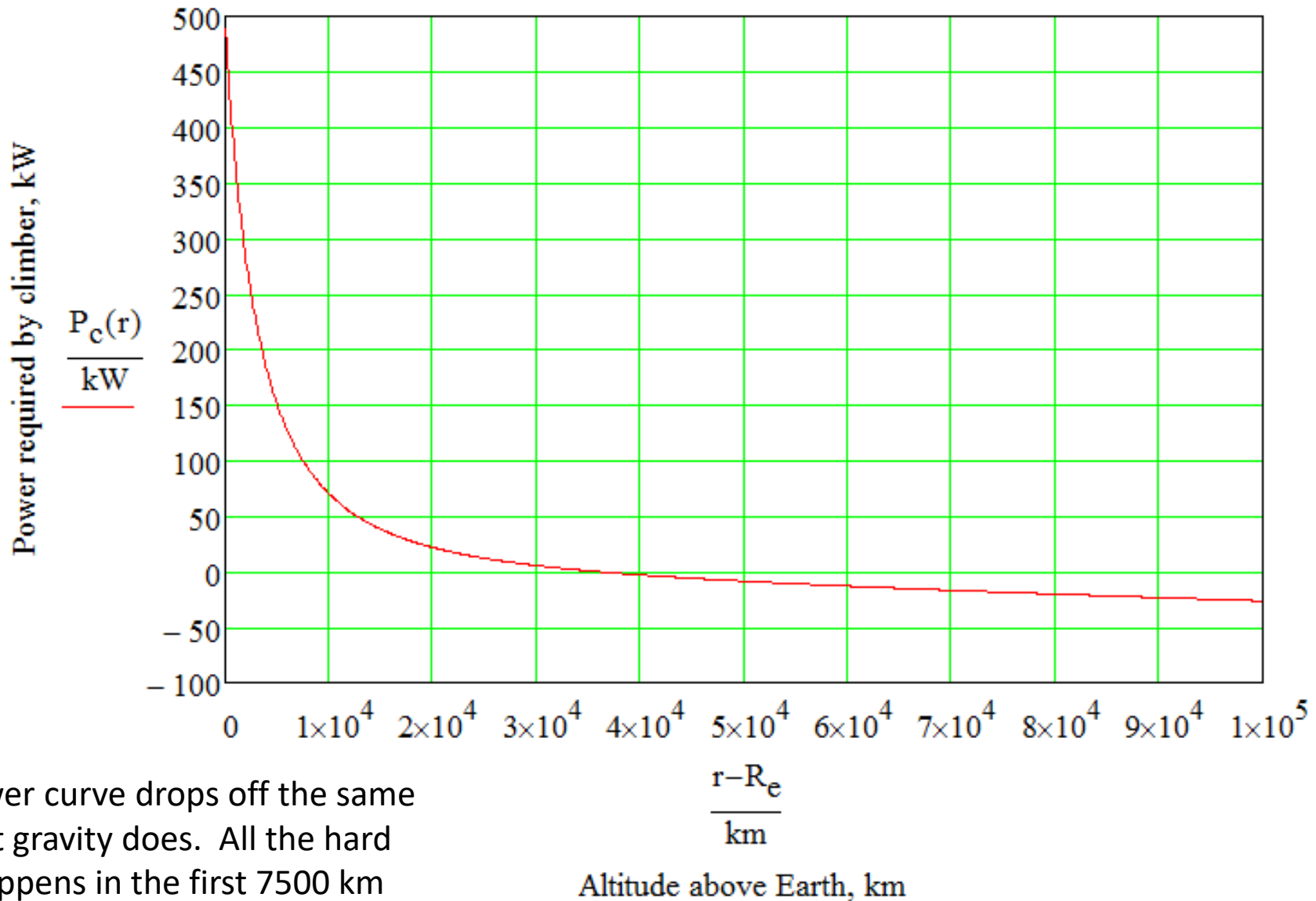
$$F(\mu) = \frac{m_c g(r)}{2\mu}$$

This graph and equation gives the total force required to pinch the wheels together around the ribbon to just keep a 900 kg climber from sliding down the ribbon. It takes almost 10,000 lbs, (5 tons) for  $\mu = 0.1$



Calculating the amount of power it takes a 900 kg climber to climb at a constant 200 km/hr

$$P_c(r) := m_c \cdot a_c(r) \cdot v_c$$

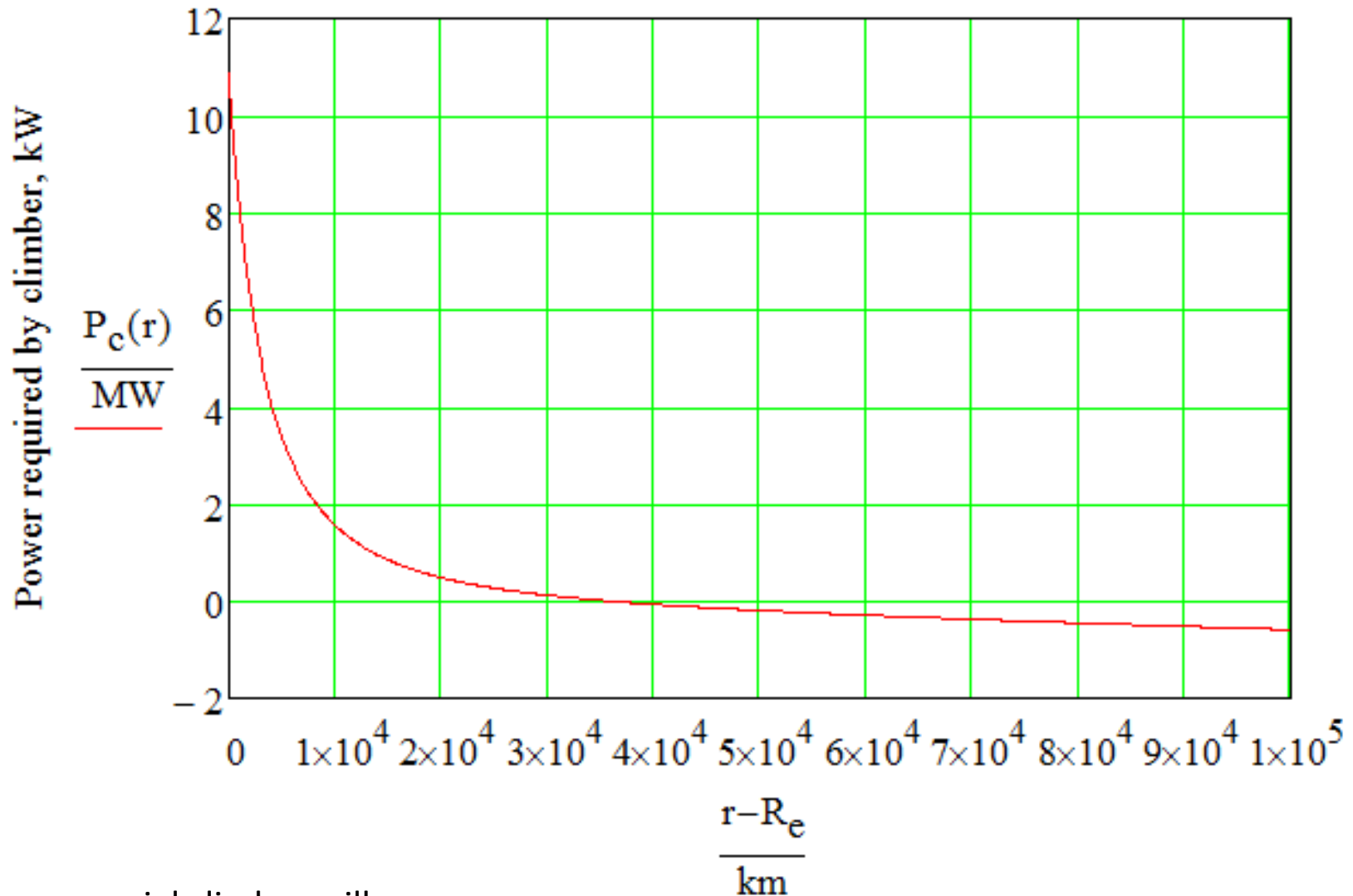


The power curve drops off the same way that gravity does. All the hard work happens in the first 7500 km above Earth.

# Constant Velocity Power conclusions

- The climber requires more than 100 kW to climb at 200 km/hr near the Earth's surface
- The power requirement for 200 km/hr climbing does not drop below 100 kW until an altitude of 7,500 km (4,660 miles) above the surface of the Earth
  - For comparison, the altitude of the International Space Station is 370 km (230 miles) up
  - The Space Shuttle's maximum altitude was 960 km (600 miles)

Calculating the amount of power a 20 tonne commercial climber needs to climb at a constant 200 km/hr



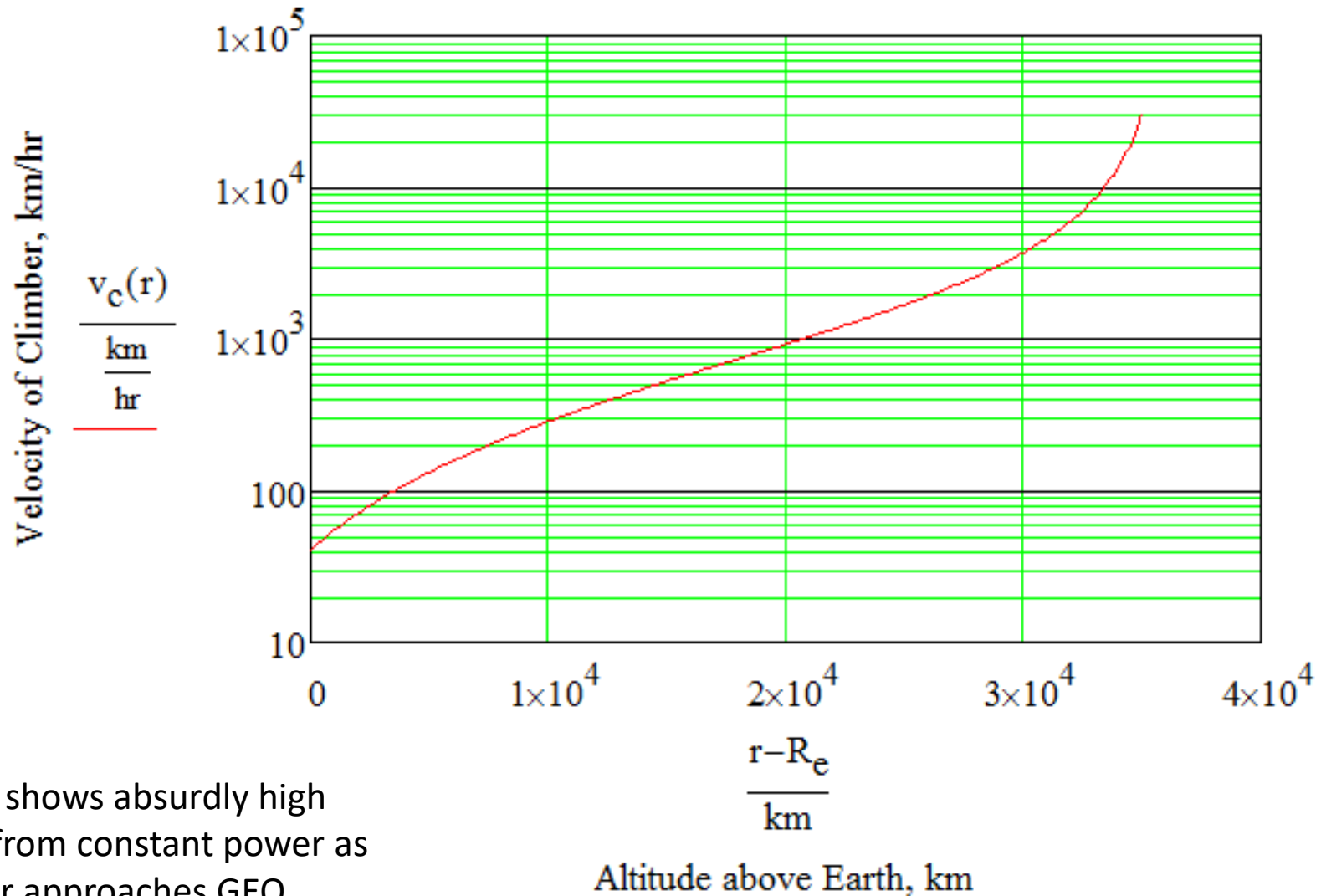
The first commercial climber will require almost 12 MW of power to climb at 200 km/hr close to Earth.

Altitude above Earth, km

# Calculating the velocity of the climber if the power is held constant at 100 kW

$$v_c(r) := \frac{P}{m_c \cdot a_c(r)} \quad \text{Rearranging the previous equation}$$

This graph has to be truncated below GEO because the climber does not need power above GEO, it has to dissipate power.



This graph shows absurdly high velocities from constant power as the climber approaches GEO.



# More Power Conclusions

- The velocity profile of the climber will be a programmed curve of high torque/lower speed at lower altitudes and lower torque/higher speed at higher altitudes
- It is not clear that time at higher speed can make up for the reduced speed close to Earth
  - Trips up the ribbon will be longer than calculated for constant velocity
- The construction climber's purpose is to add more ribbon to the pilot ribbon
  - This process will have to be designed with variable speed climbing in mind

# The Mass Budget Problem

- Edwards and Westling laid out a mass budget for the first 900 kg construction climber
- Since I was only looking at the traction drive, I was only using 3 items from the budget
- The calculated compression force sized the motor, gear box and screw jack in the floating axle module
- I reduced the masses of the wheels, axles and aluminum structure from the 2004 design to try to satisfy the mass budget (without success)

# Table 1: Climber Mass distribution from *The Space Elevator* by Edwards and Westling

Table 3.2: Mass Breakdown for the first climber (from the book)

Component	Mass (kg)
Ribbon	520
Attitude Control	18
Command	18
Structure	64
Thermal Control	36
Ribbon Splicing	27
Power Control	27
Photovoltaic Arrays (12 m <sup>2</sup> , 100 kW)	21
Motors (100 kW)	127
Track and Rollers	42
TOTAL	900

Design constraint of <233 kg comes from adding the red numbers in the table.

Not all of the structure can be dedicated to the drive system.

## Table 2: Mass Breakdown of components in 2004 design

Description of climber components:	Climber with six 20 kW motors	Climber with six 50 kW motors
Mass of 12 self-aligning bearings, kg	16	16
Mass of 6 axles, kg	32	32
Interface structural material, kg	51	51
Mass of 6 wheels, kg	53	53
Mass of 6 Schmidt couplings	63	63
Mass of structure in 3 fixed axle modules, kg	71	71
Mass of 6 motors, kg	84	174
Mass of 3 pairs of compression mechanisms, kg	136	136
Mass of structure in 3 floating axle modules, kg	141	141
Total mass of climber traction drive only, kg:	647	737
Required drive system mass, kg:	<233	<233

# Things to note about the mass distribution

- From Table 1, the motors represented almost 56% of the 233 kg budget for the drive train.
- Table 2 shows that the mass of the motors I found in 2004 made up only 13% of the total mass of the design, and were two thirds of the allowed budget in Table 1.
- The fact that the motors I used were lighter than the budget meant that **the structure was the problem** in reducing the mass of the drive.
- The mass of the conceptual design without the motors was 562.5 kg and the budget for this mass was less than 106 kg. The structure needed to be reduced in mass by a factor of 5.3.
- Is there a better material than aluminum to make the structure from?

## Table 3: Comparing various engineering materials to aluminum.

One of the ways to reduce the mass of the structure is to use a lighter material with the same (or higher) strength as aluminum. This table shows that none of these engineering materials is 1/5 the density of aluminum and Aerographite is nowhere near the strength of Al. None of them are 5X stronger than Al either.

<b>Material</b>	<b>Density, lb/in<sup>3</sup></b>	<b>Ratio of density to Al</b>
Aerographite	3.07E-04	0.003
Carbon composite	0.058	0.592
Magnesium AZ80A-T5	0.065	0.663
Beryllium	0.067	0.682
Al 6061-T6	0.098	1.000
Titanium, Ti-8Al-1Mo-1V	0.158	1.612
Titanium, Ti-6Al-4V	0.160	1.633
SS 321	0.290	2.959

# Conclusions on the mass budget

- The simple answer to the substitution of a better material than aluminum is “no”.
  - The design will have to be carefully reworked to reduce the cross-section of material wherever possible
  - Higher strength materials may help in some places
  - All of the alternatives to aluminum are more expensive
  - I didn’t want to consider CNTs as a structural material because nothing is known about using them to build structures yet
- The problem is serious because if I made every **colored number** in Table 2 go to **zero** I would still be over the mass budget
  - All of the numbers in the table need to be reduced by a lot

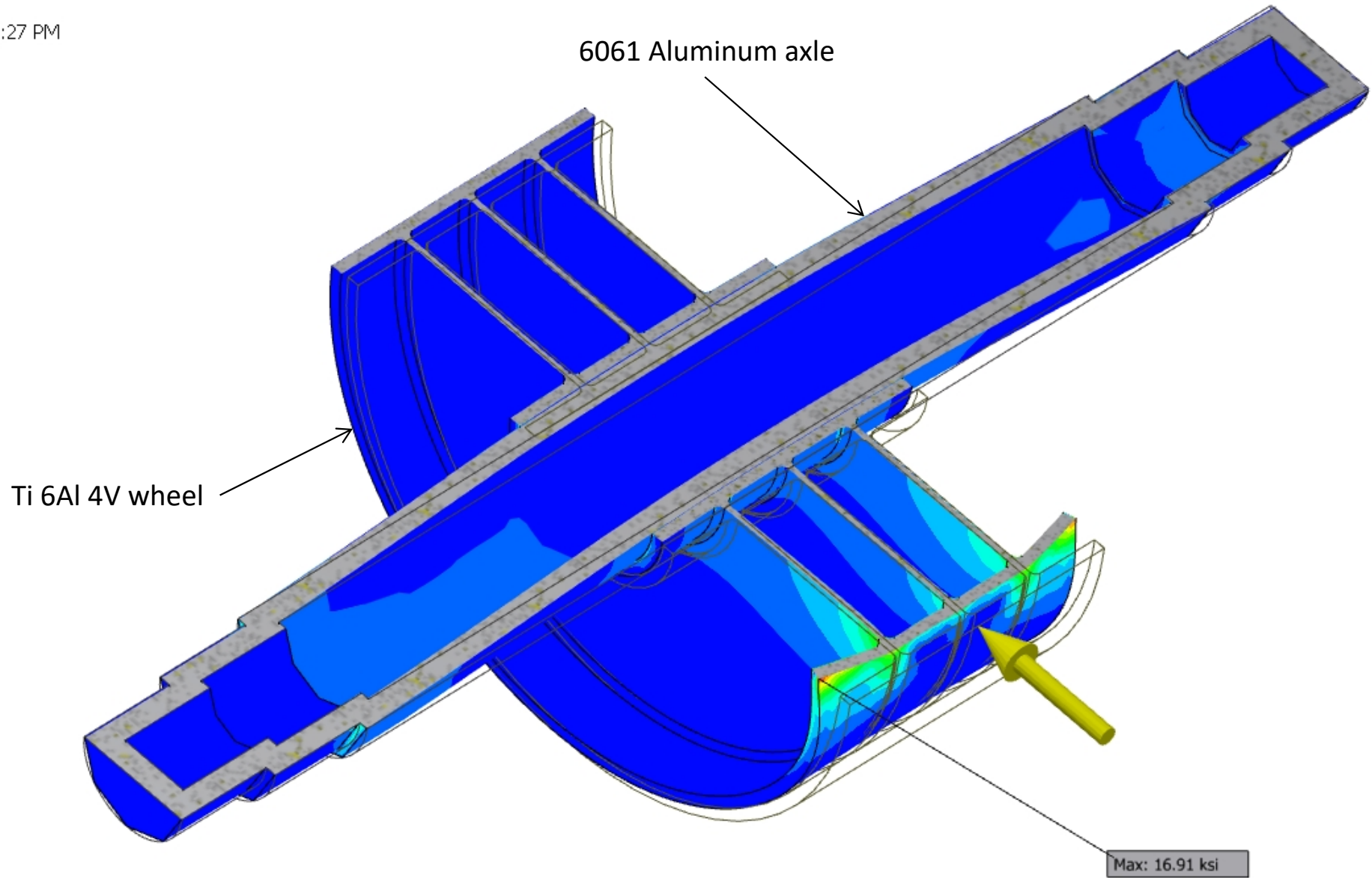
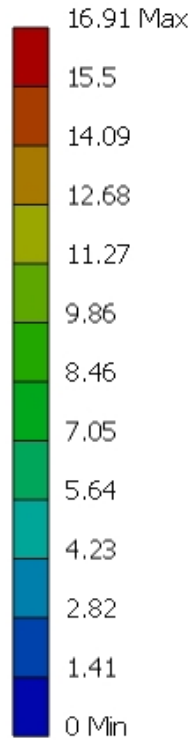
# Wheel Analysis

- Analyzing the wheels with compressive stress and dynamic rolling stress demonstrates that getting ~12" wheels to rotate faster than 10,000 RPM may not be possible
- Almost everything you can think of (except for dentist's drills) runs at a few thousand RPMs (or less)
- Dynamic stress increases as the **square** of the rotation speed!



# FEA of 2004 wheel and axle design, compressive force of 3333 lbs only, no rotation

Unit: ksi  
6/26/2013, 8:37:27 PM

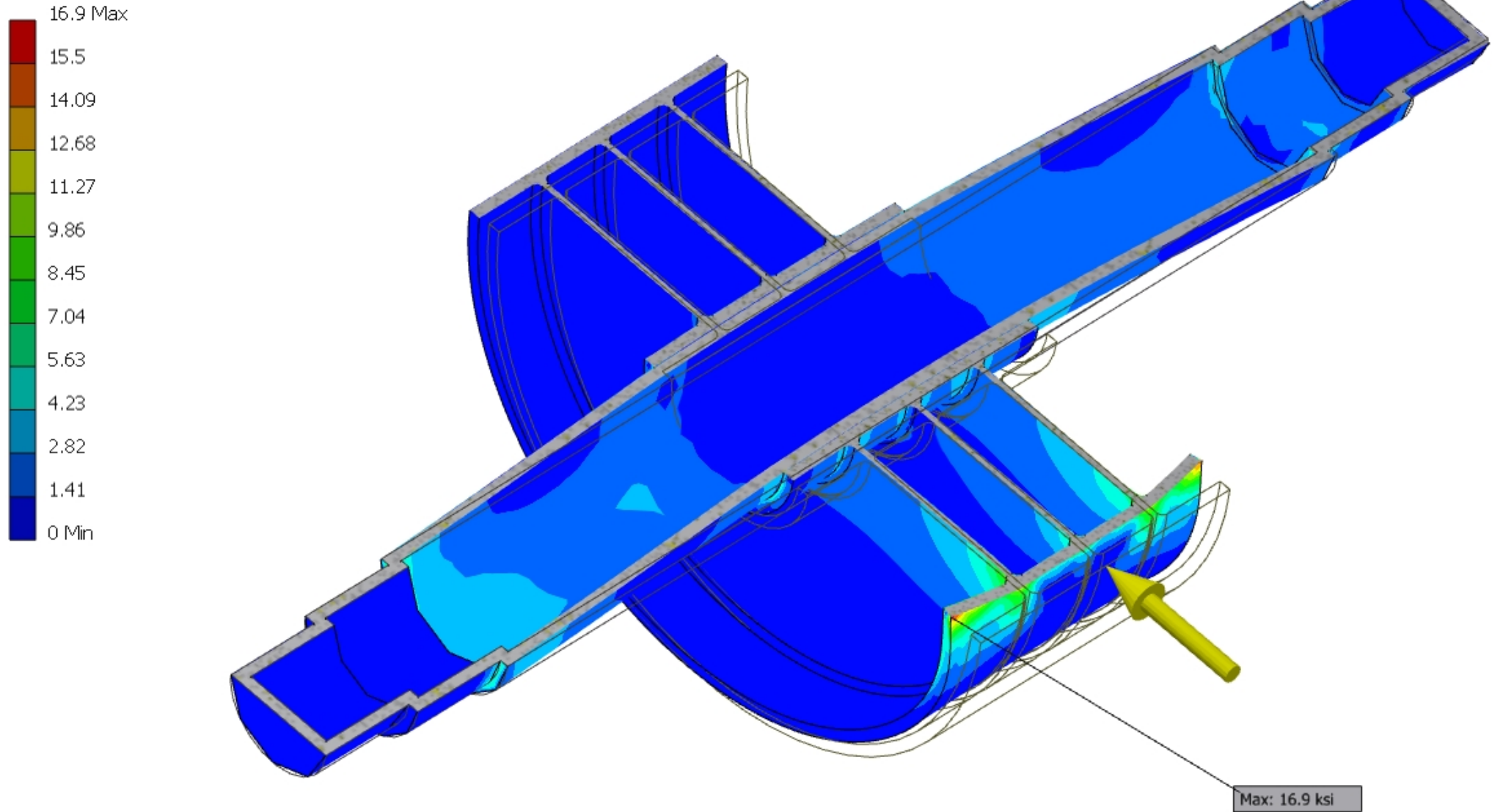


Axle is hollow with a 0.50" thick wall. The fatigue allowable for Al 6061-T6 is 6.5 ksi at 1.5E8 cycles of reversed bending.



# FEA of thinned axle, 0.25" wall, compressive force of 3333 lbs only, no rotation

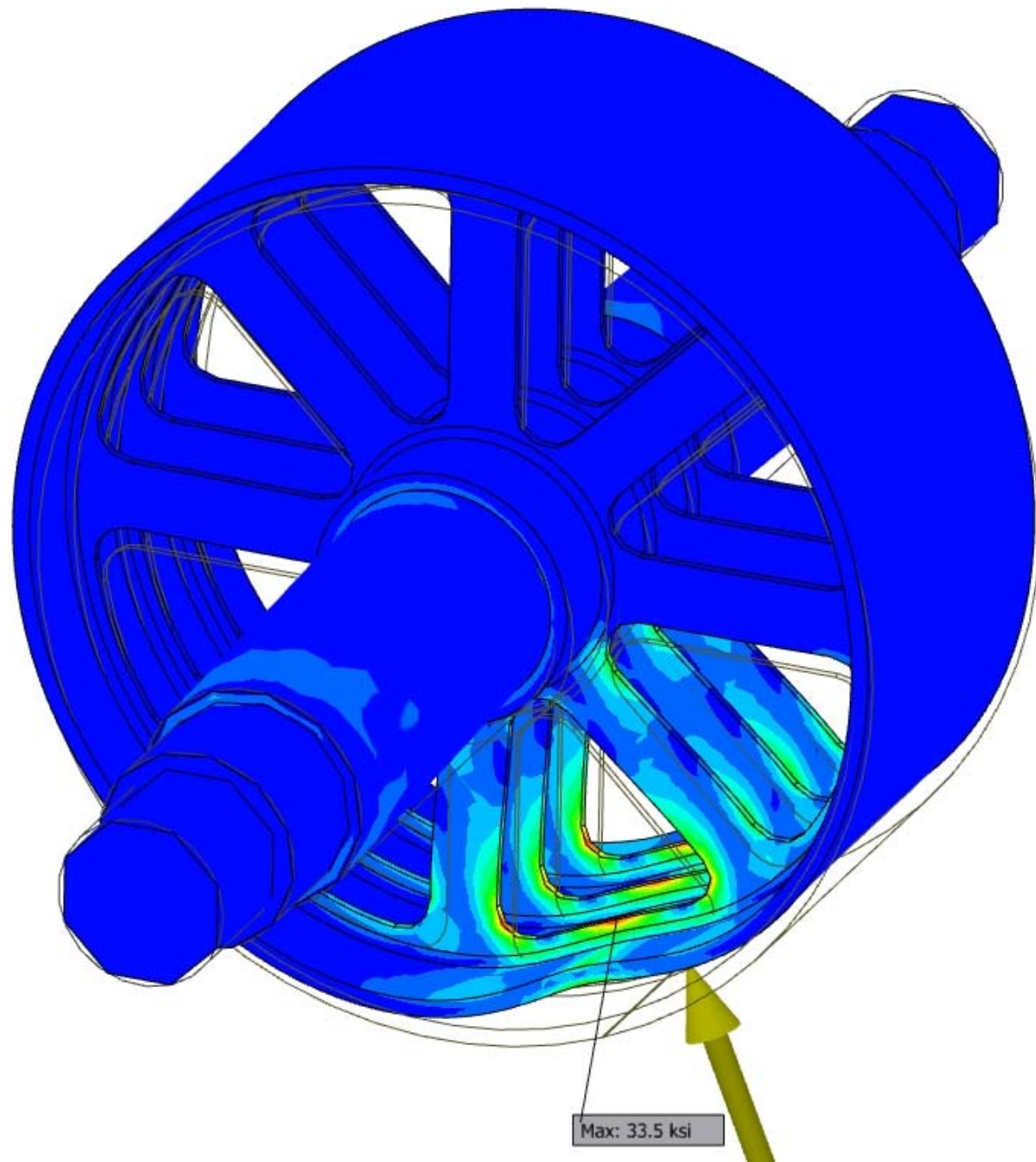
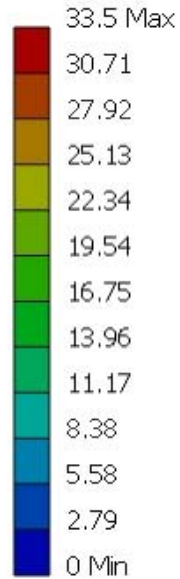
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The maximum stress is still at the edges of the wheel and is an artifact of modeling. Stress in the axle has increased to about 5 ksi maximum near the bearings. Reducing the shaft wall more would violate the stress criterion.

# Reducing the weight by cutting holes in the wheel web

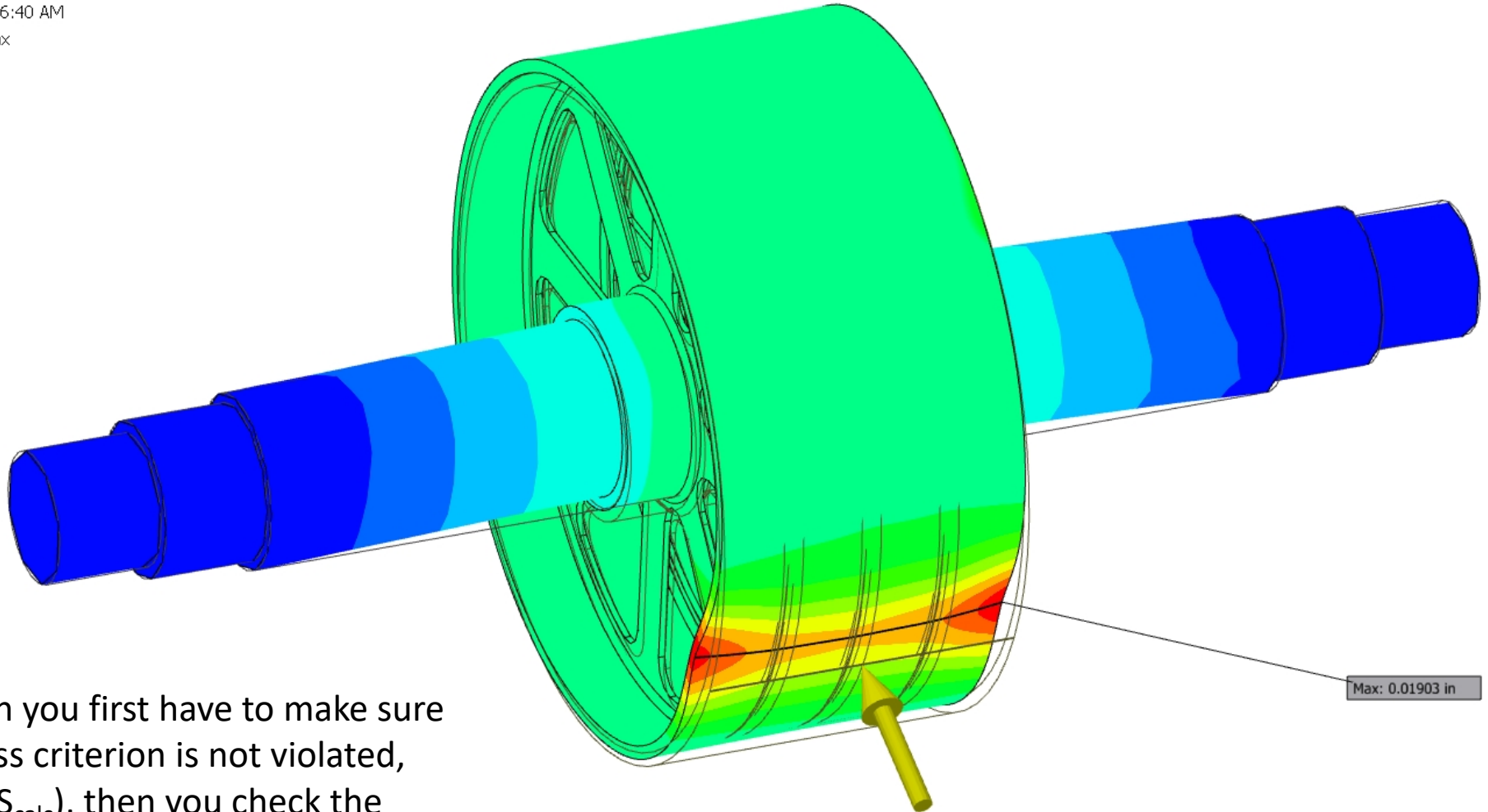
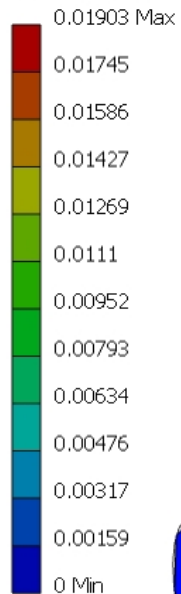
Type: Von Mises Stress  
Unit: ksi  
6/27/2013, 12:05:37 AM



The maximum stress is shown at the weakest part of the rim of the wheel where material has been removed and peaks at 33.5 ksi, near the 50% confidence fatigue limit of the material. As the wheel rotates, the compression force is alternately applied to the area between the spokes, and then to the spokes.

# Deflection of the axle from the compressive load on the wheel

Unit: in  
6/27/2013, 12:06:40 AM



In design you first have to make sure the stress criterion is not violated, ( $S_{\text{allow}} \geq S_{\text{calc}}$ ), then you check the deflection. Some designs are controlled by deflection instead of stress. Stress is low in such designs because the stiffness must be high.

The green color of the wheel indicates the axle is bending by about 0.008 inches.

# Von Mises stresses in the wheel and axle spinning at 2,400 RPM with no compressive load

Type: Von Mises Stress

Unit: ksi

7/4/2013, 10:08:53 AM

1.868 Max

1.713

1.557

1.401

1.246

1.09

0.935

0.779

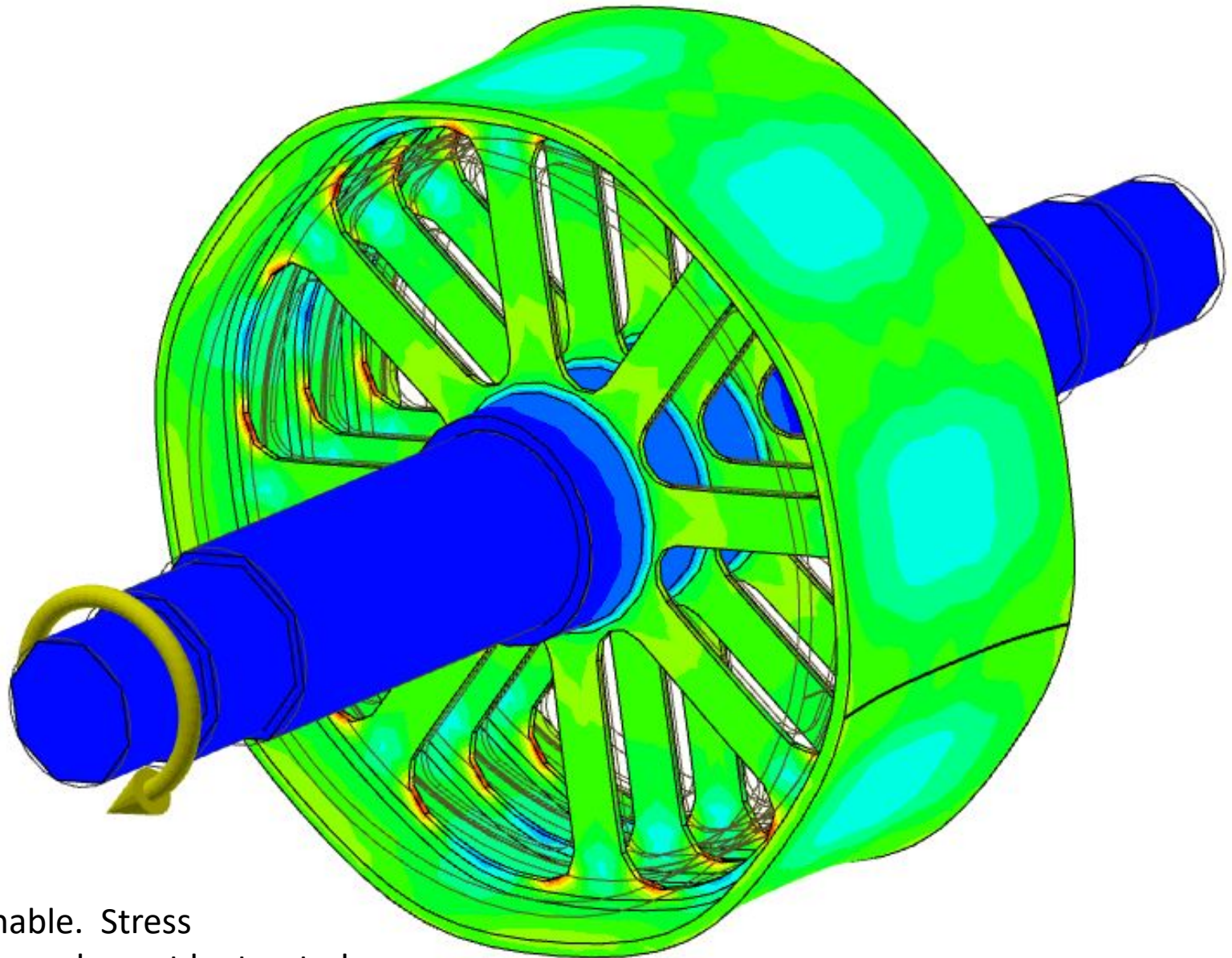
0.623

0.468

0.312

0.157

0.001 Min



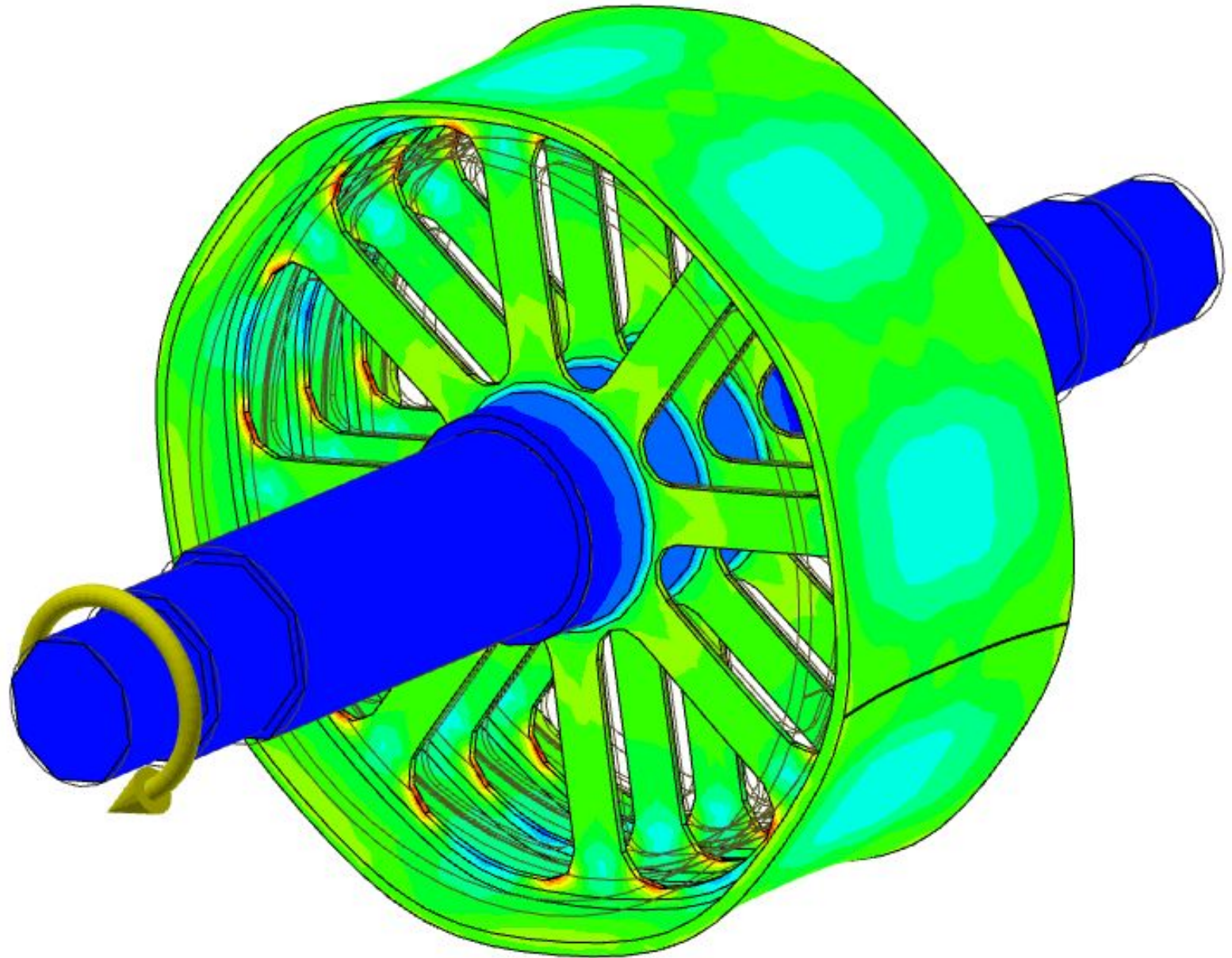
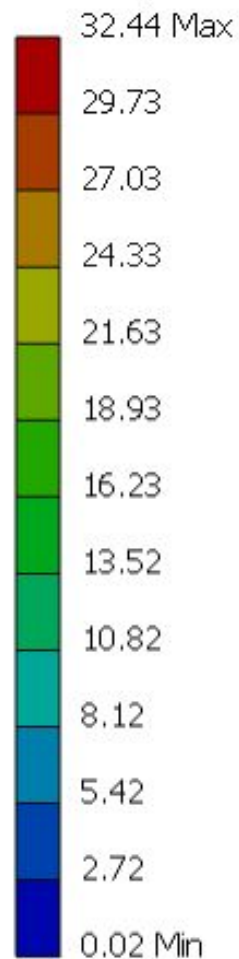
Stresses look reasonable. Stress concentrations in the web must be treated more carefully because of fatigue.

## Plot of Von Mises stress for a wheel under no load spinning at 10,000 RPM

Type: Von Mises Stress

Unit: ksi

7/4/2013, 10:12:18 AM



The maximum dynamic stress is still in the fillets of the web cutout but is now 32.44 ksi, close to the 50% confidence fatigue allowable for titanium. It is not known if it exceeds the 97.5% confidence level.

# Von Mises stress for a wheel with no load spinning at 40,000 RPM

Type: Von Mises Stress

Unit: ksi

7/4/2013, 10:14:33 AM

519 Max

475.8

432.5

389.3

346.1

302.8

259.6

216.4

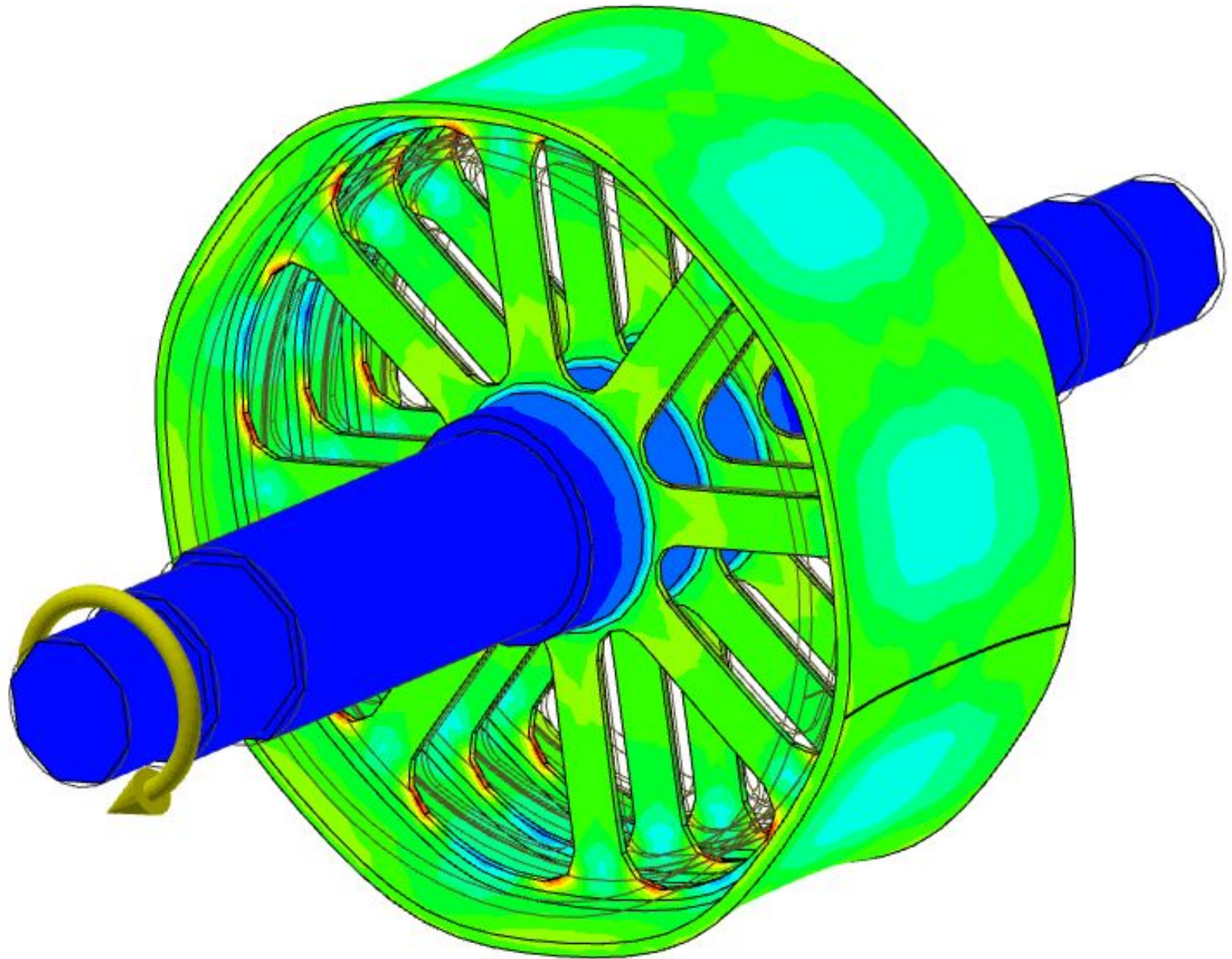
173.2

129.9

86.7

43.5

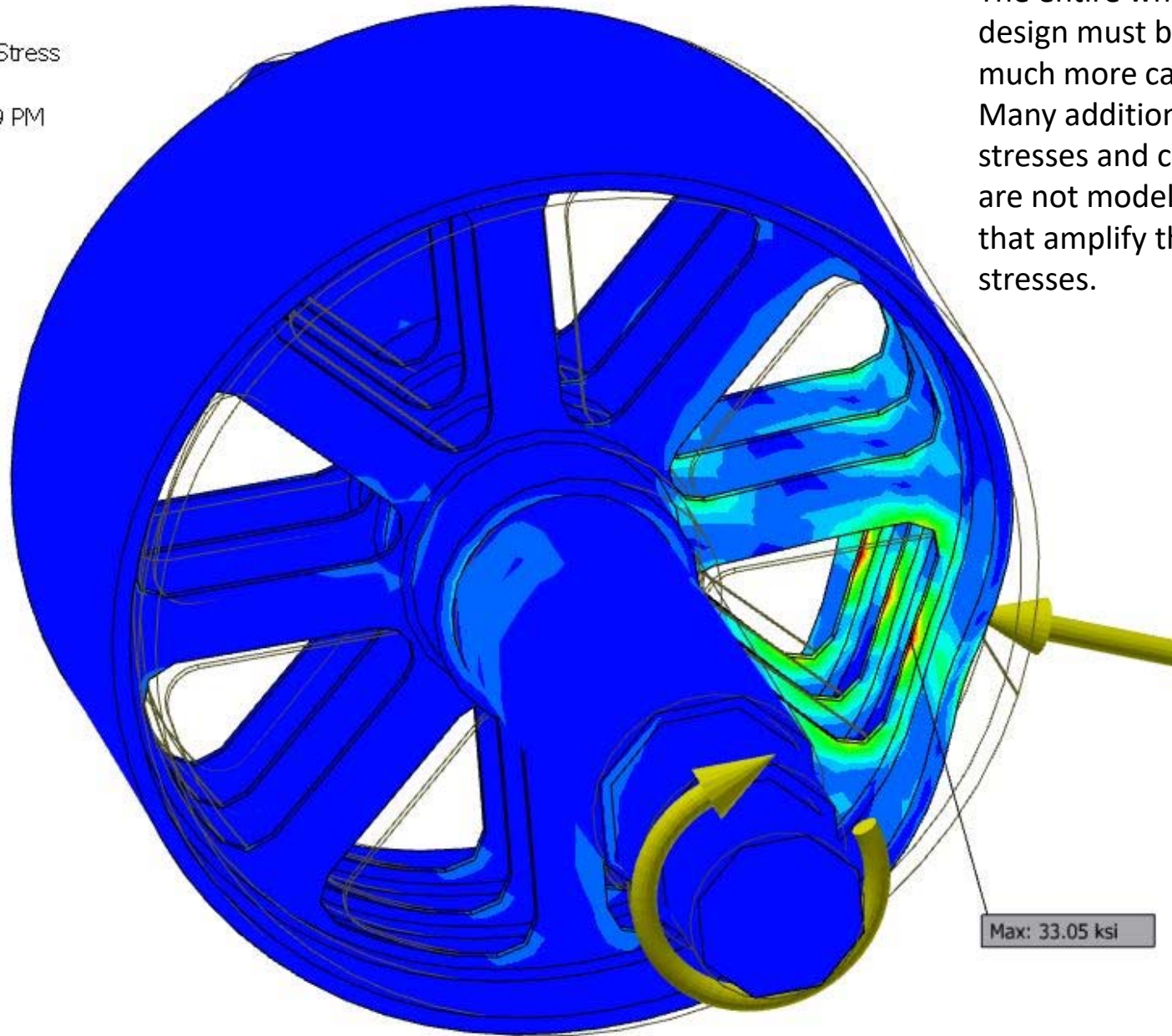
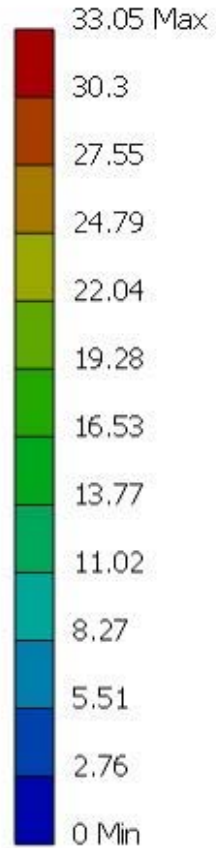
0.3 Min



**There is no engineering material that can handle the maximum stress here**

# Plot of Von Mises stress at 2,400 RPM with the compressive load of 3,333 lb

Type: Von Mises Stress  
Unit: ksi  
7/4/2013, 3:08:29 PM

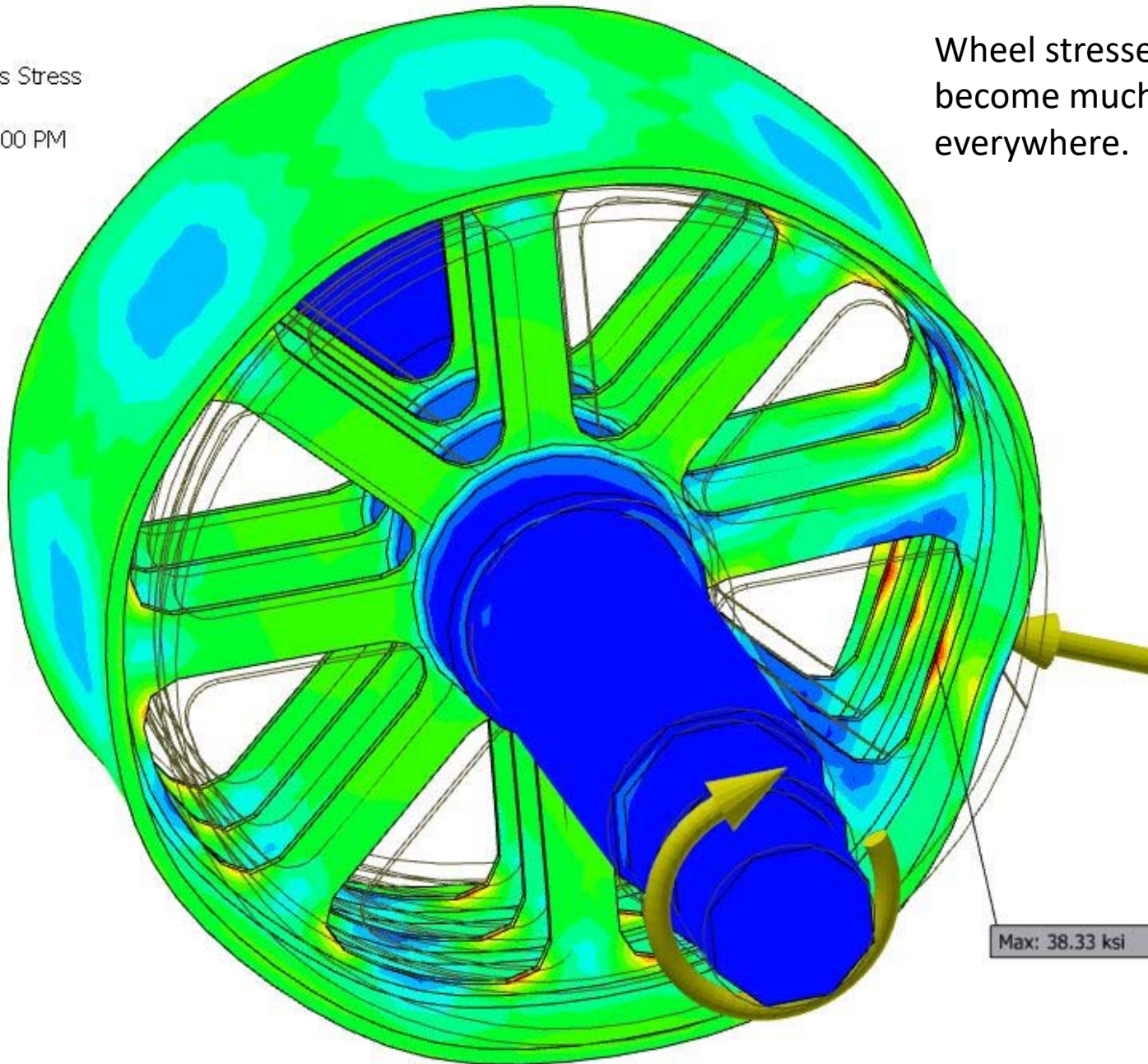


The entire wheel design must be done much more carefully. Many additional stresses and conditions are not modeled here that amplify the stresses.



# Plot of Von Mises stress at 10,000 RPM with the compressive load of 3,333 lb

Type: Von Mises Stress  
Unit: ksi  
7/4/2013, 3:13:00 PM



Wheel stresses have become much higher everywhere.

Max: 38.33 ksi

# Conclusion from wheel FEA

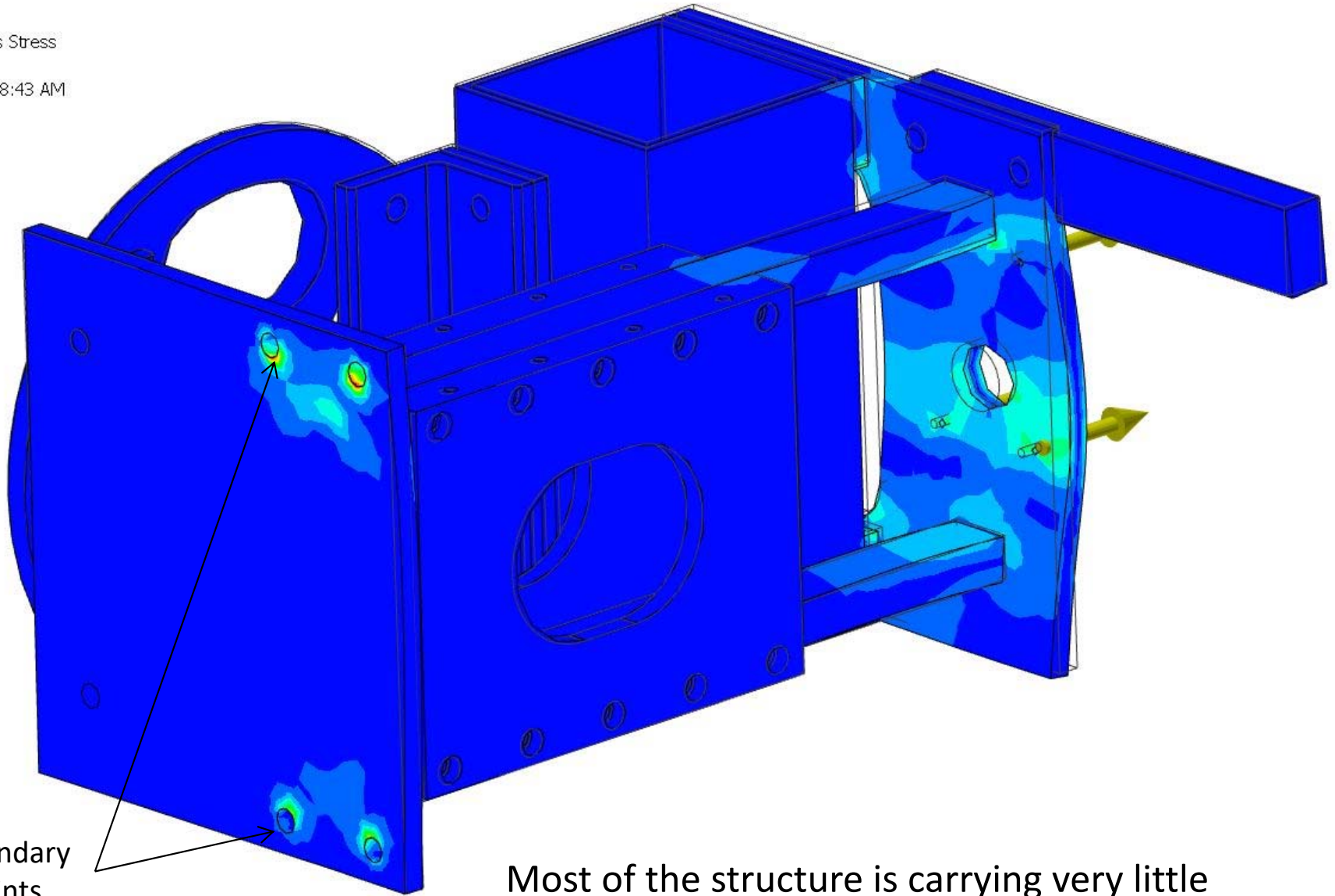
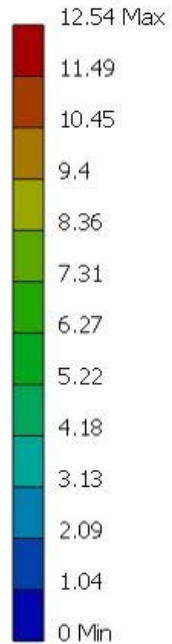
- The 2004 design of the aluminum axle and titanium wheel weighed **31.0 lbs.**
- The new lighter design weighs **21.9 lbs.**
- This is a reduction of 29.4% on components that represented only 13.11% of the weight of the traction drive system.
- Even if I pushed very hard on trimming this mass it would not be enough.

# FEA of the structure

- I made structural members hollow that were solid in the 2004 design.
- I cut holes everywhere that the stress was low to increase the efficiency of the structure.
- It wasn't enough and lots more work needs to be done.

# Von Mises stress in half the floating axle module with 1 ton of tension from the screw jack

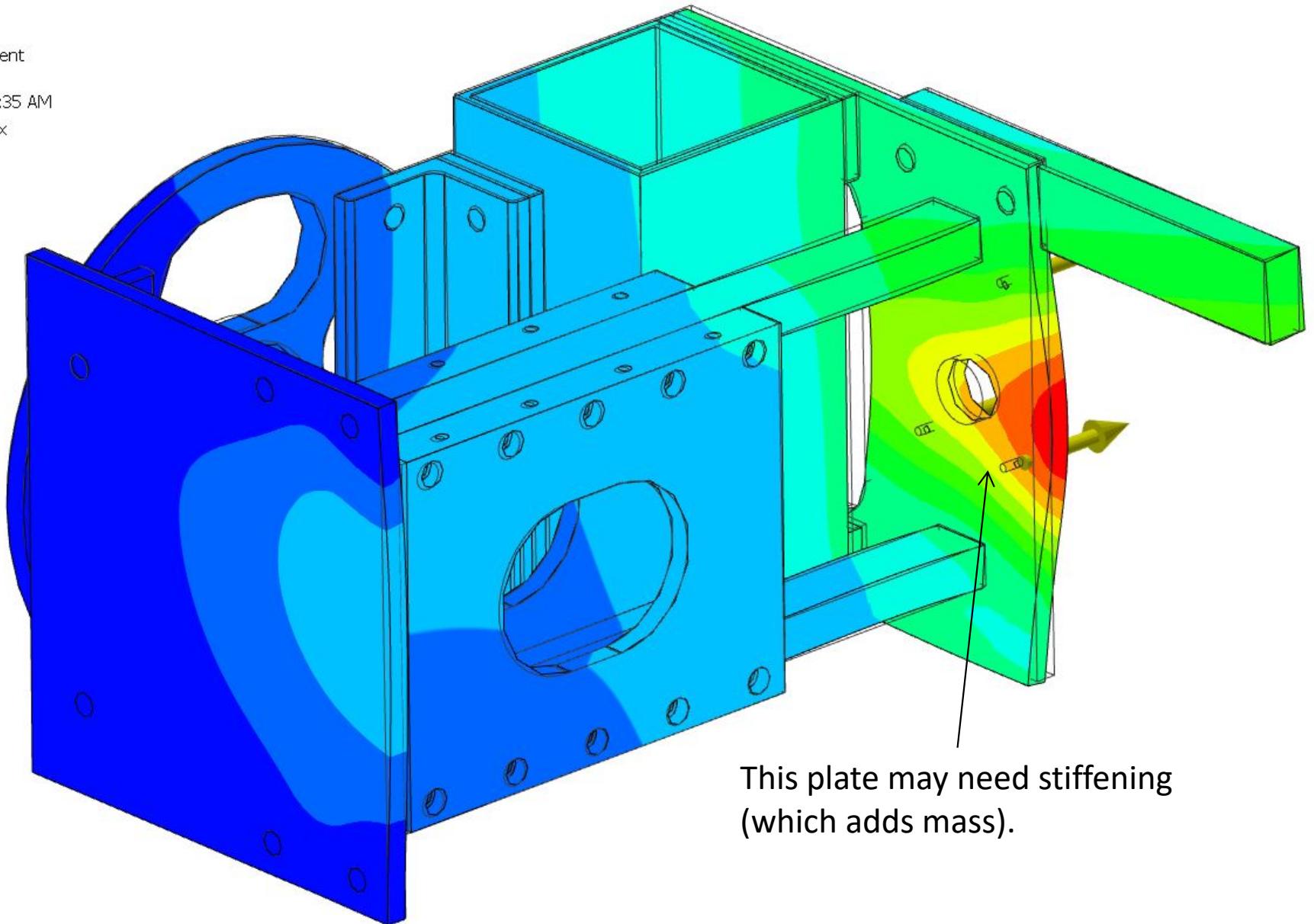
Type: Von Mises Stress  
Unit: ksi  
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Most of the structure is carrying very little load. The only two forces on the structure are gravity and the wheel compression load.

# Deflection in half the floating axle module with 1 ton of tension from the screw jack

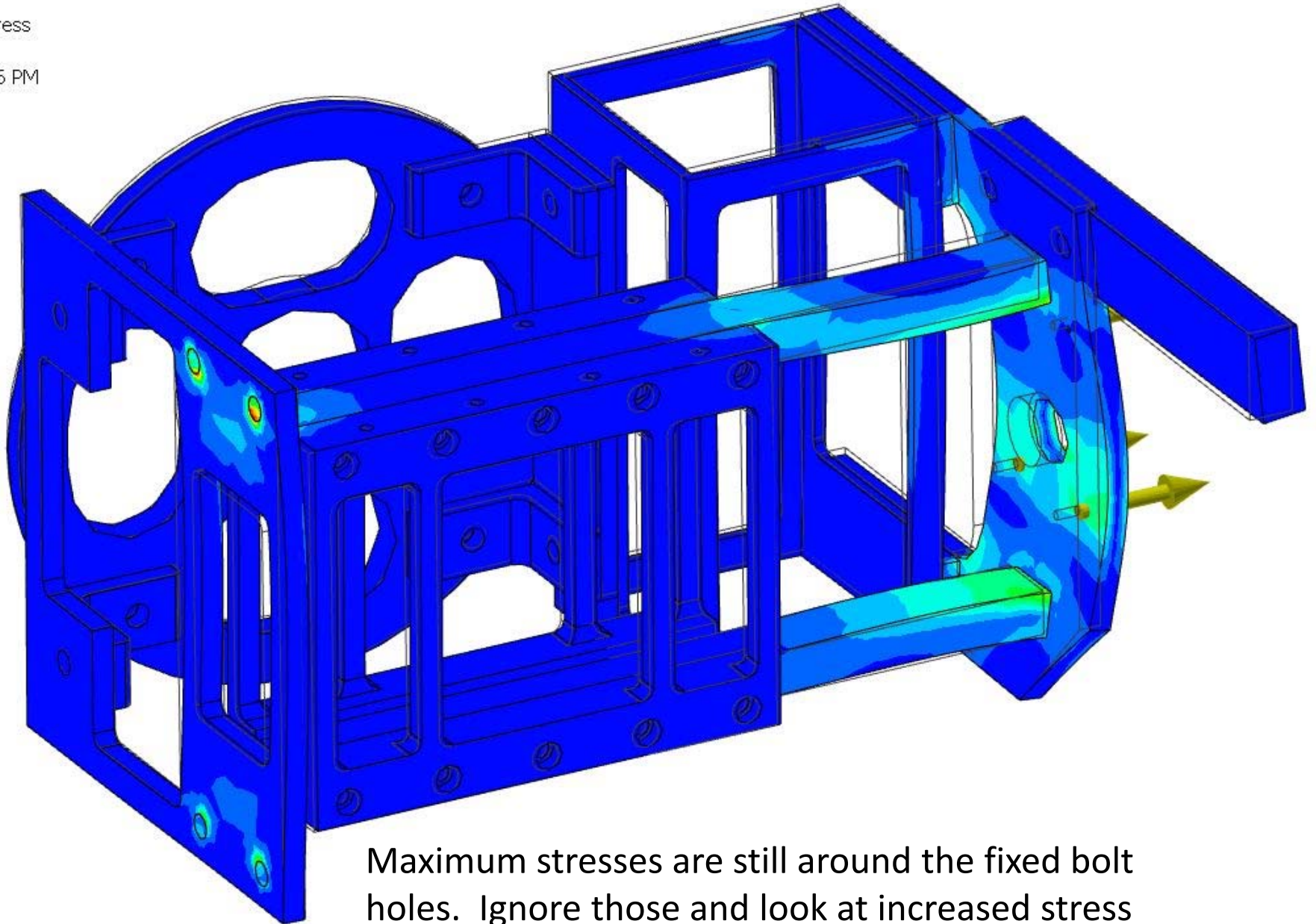
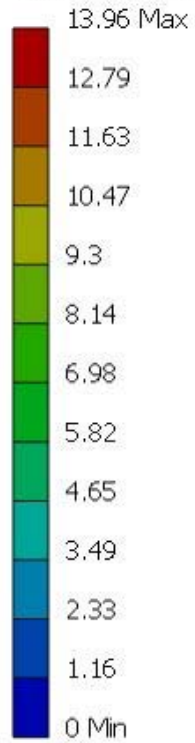
Type: Displacement  
Unit: in  
8/17/2013, 1:09:35 AM



This plate may need stiffening  
(which adds mass).

# Von Mises stress in the stripped down structure, same load as before

Type: Von Mises Stress  
Unit: ksi  
8/18/2013, 10:54:06 PM

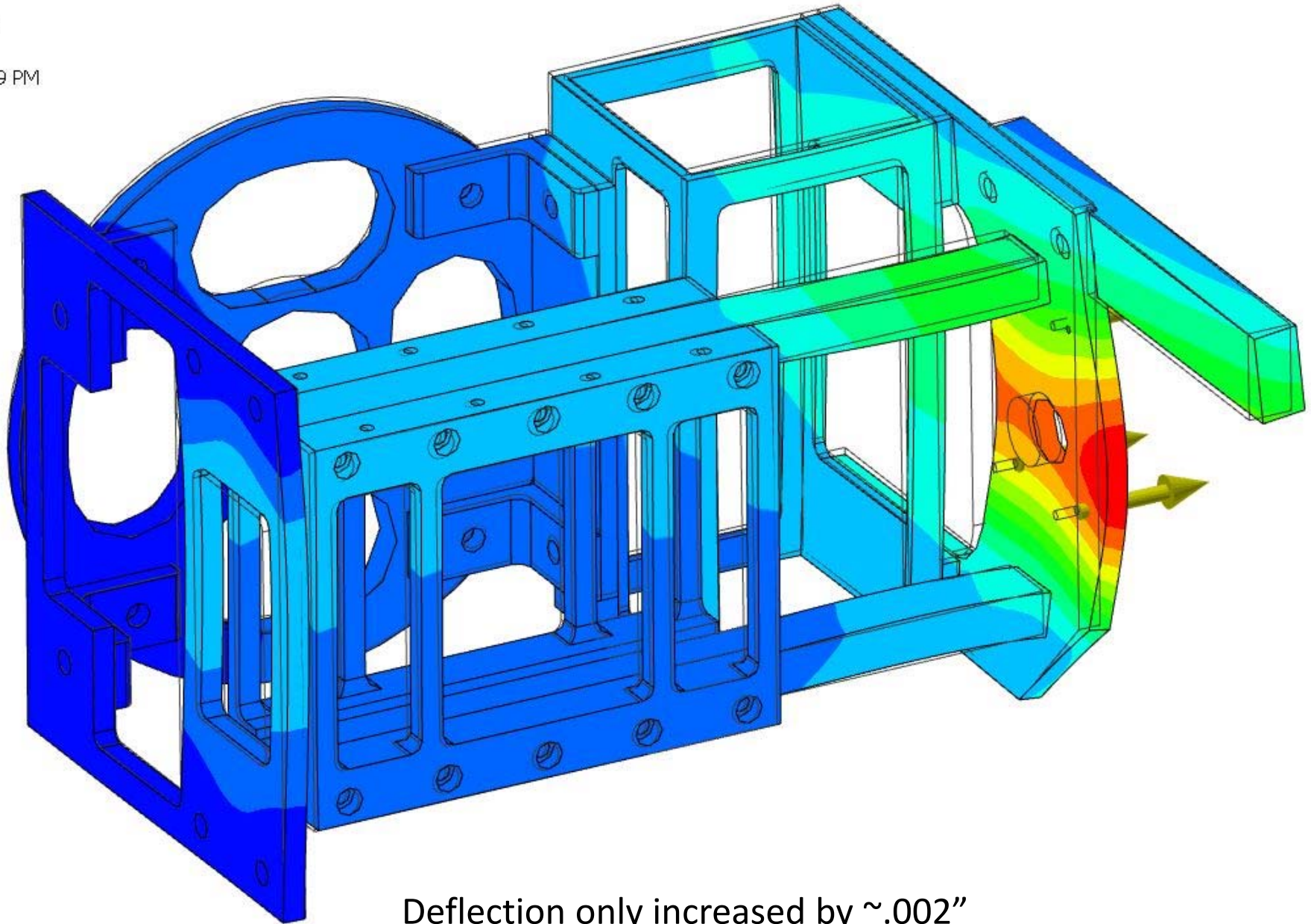
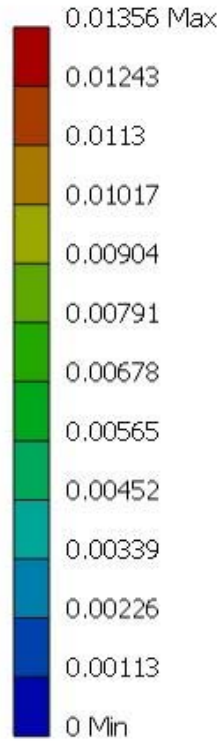


Maximum stresses are still around the fixed bolt holes. Ignore those and look at increased stress everywhere else.



# Deflection in the stripped down structure, same load as before

Type: Displacement  
Unit: in  
8/18/2013, 10:55:39 PM



Deflection only increased by  $\sim .002''$



# Some conclusions from structure FEA

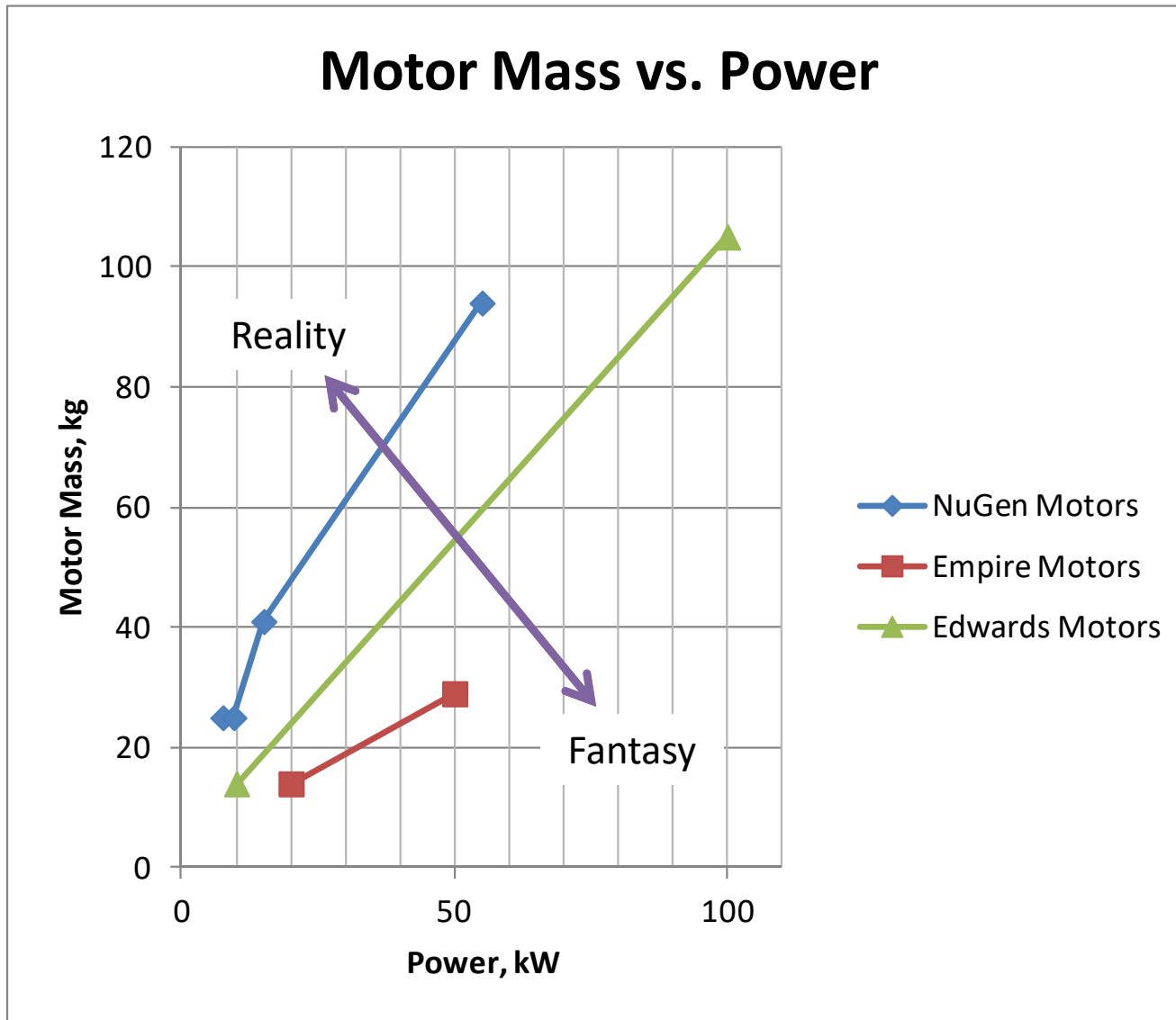
- The mass of the 2004 floating axle module structure was 38.8 kg
- The reduced mass is 24.8 kg
- The percent reduced is -36.1%
  - A mass reduction ratio of 1.56
- I needed a reduction factor of 5.3!
- The non-structural elements of the module (gear boxes, shaft couplings, etc) need reducing too
- An important component was left out of the 2004 design: BRAKES
  - This will add more mass



# The Axial Gap Motor Problem

- Edwards and Westling concluded that axial gap motors were the most efficient motor for the climber
- They will have to be custom designs
- There are no good commercial examples with the right characteristics to get a mass baseline
- The controller is an integral part of the motor and can greatly modify the motor's behavior
- They are inherently large in diameter, so hard to increase the top speed because of dynamic stress

# Graph of Motor Mass vs Power for several different sources of Axial Gap motors



The NuGen motors shown are for electric vehicle applications on Earth. They are available, but are the heaviest of the motors considered. (The two equal mass but differently powered points on the graph show the effect of changing the motor's voltage.)

The middle curve is the estimate from Edwards and Westling.

The bottom curve may be an over-optimistic estimate based on insufficient design effort.

Without real motors it is impossible to know whether or not they satisfy the mass budget.

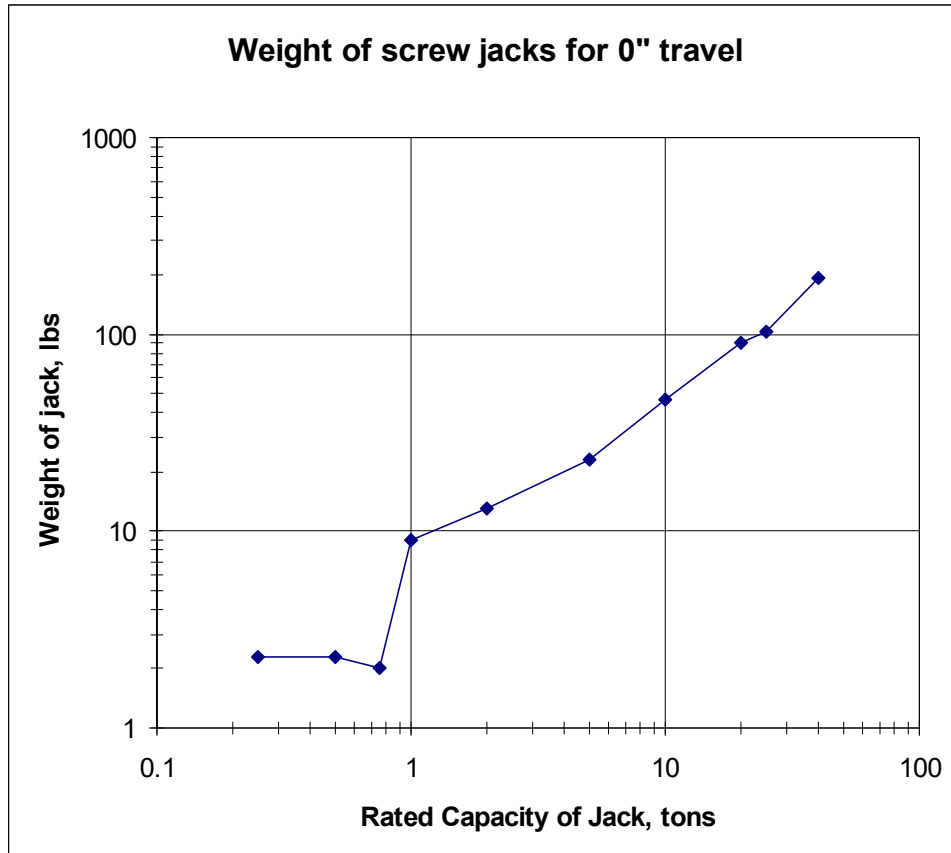
## Climber Center of Mass Issues

- This picture shows a model climber from the 2011 toy climber competition
- The Center of Mass is off to one side of the climber causing the climber to rotate and distort the ribbon
- If real climbers are not balanced around the ribbon, the ribbon will be subjected to local higher tensile stress which reduces the safety margin of the ribbon
- Also, the Center of Mass of the climber must be below the traction drive when the climber is below GEO. Otherwise, the climber is metastable and can try to flip 180°
- It is not clear if the CM must change above GEO to avoid this condition

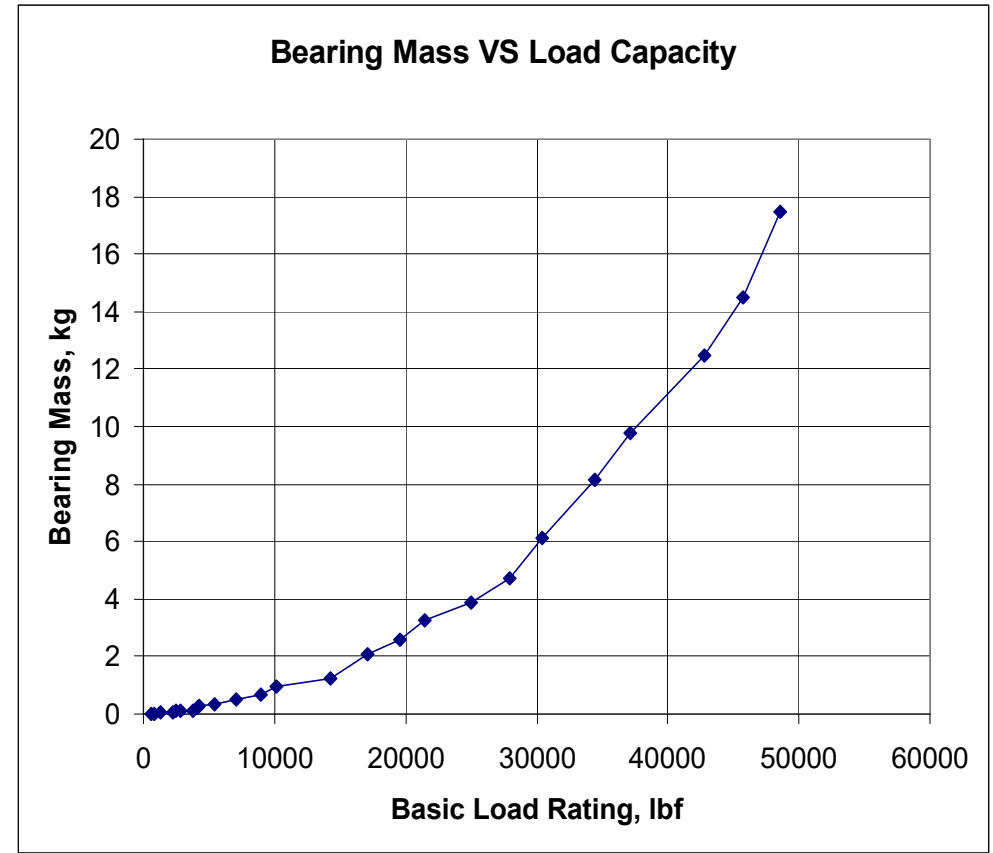


# How components scale with capacity

## Templeton-Kenly Uni-Lift Screw Jacks



## SKF Self-Aligning Ball Bearings



The implication of these graphs is that there is a “threshold” mass for components at the low end of capacity and that mass increases rapidly with capacity